

# Poly Partner Mode (G7500, Studio X Series, and Studio E70)

**Administrator Guide** 

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# Before You Begin

This guide contains overview information, procedures, and references you can use to perform tasks with your video system.

The information in this guide applies to all the following Poly video systems and peripherals except where noted:

- Poly Bluetooth® Remote Control (model: P010)
- Poly IR Receiver (model: BW7650)
- Poly IR Remote (model: BW7600)
- Poly Microphone IP Adapter (model: P012)
- Poly IP Table Microphone (model: P013)
- Poly IP Ceiling Microphone (model: P014)
- Poly Studio X70 (model: P026)
- Poly Studio X50 (model: P017)
- Poly Studio X30 (model: P018)
- Poly Studio E70 (model: P025)
- Poly TC10 (model: P030)
- Poly TC8 (model: P020)

## Audience, Purpose, and Required Skills

This guide is written for a technical audience.

You must be familiar with the following concepts before beginning:

- Current telecommunications practices, protocols, and principles
- Telecommunication basics, video teleconferencing, and voice or data equipment
- OpenSIP networks and VoIP endpoint environments

## **Related Poly and Partner Resources**

See the following sites for information related to this product.

- <u>Poly Support</u> is the entry point to online product, service, and solution support information. Find product-specific
  information such as Knowledge Base articles, Support Videos, Guide & Manuals, and Software Releases on the
  Products page, download software for desktop and mobile platforms from Downloads & Apps, and access additional
  services.
- The <u>Poly Documentation Library</u> provides support documentation for active products, services, and solutions. The documentation displays in responsive HTML5 format so that you can easily access and view installation, configuration, or administration content from any online device.
- The <u>Poly Community</u> provides access to the latest developer and support information. Create an account to access Poly support personnel and participate in developer and support forums. You can find the latest information on hardware, software, and partner solutions topics, share ideas, and solve problems with your colleagues.
- The <u>Poly Partner Network</u> is a program where resellers, distributors, solutions providers, and unified communications providers deliver high-value business solutions that meet critical customer needs, making it easy for you to communicate face-to-face using the applications and devices you use every day.
- <u>Poly Services</u> help your business succeed and get the most out of your investment through the benefits of
  collaboration. Enhance collaboration for your employees by accessing Poly service solutions, including Support
  Services, Managed Services, Professional Services, and Training Services.
- With <u>Poly+</u> you get exclusive premium features, insights and management tools necessary to keep employee devices up, running, and ready for action.
- <u>Poly Lens</u> enables better collaboration for every user in every workspace. It is designed to spotlight the health and efficiency of your spaces and devices by providing actionable insights and simplifying device management.

# **Privacy Policy**

Poly products and services process customer data in a manner consistent with the <u>Poly Privacy Policy</u>. Please direct comments or questions to <u>privacy@poly.com</u>.

# **Getting Started**

The Poly G7500 and Studio X Family systems provide video conferencing capabilities and collaboration tools for any size meeting space or room.

## **Poly Partner Mode Overview**

Poly Partner Mode allows you to run third-party conferencing applications on supported Poly video systems. For example, after powering on your system for the first time, you can select Zoom Rooms to place Zoom calls.

Refer to the supported partner documentation for information on using third-party applications:

- Microsoft Teams Rooms: https://support.office.com/en-us/teams
  - For network preparation information, see Prepare your environment for Microsoft Teams Rooms
  - For account configuration information, see Configure Accounts for Microsoft Teams Rooms
- Zoom Rooms: <a href="https://support.zoom.us/hc/en-us">https://support.zoom.us/hc/en-us</a>
- Google Meet: <a href="https://apps.google.com/meet/">https://apps.google.com/meet/</a>
  - For information on Google Meet hardware licensing, see https://support.google.com/a/answer/7570931.
  - For information on setting up your Poly system with Google Meet, see <a href="https://meetingdevices.withgoogle.com/getstarted/">https://meetingdevices.withgoogle.com/getstarted/</a>.
- BlueJeans Rooms by Verizon: <a href="https://support.bluejeans.com/s/">https://support.bluejeans.com/s/</a>
- Dialpad: <a href="https://help.dialpad.com/">https://help.dialpad.com/</a>
- GoToRoom by LogMeIn: <a href="https://support.goto.com/products">https://support.goto.com/products</a>
- RingCentral Rooms (RCV Rooms): https://support.ringcentral.com/
- Tencent: https://meeting.tencent.com/cloud-rooms.html

# **Product Overview of Poly Video Systems**

Poly G7500, Studio X70, Studio X50, and Studio X30 systems in Partner Mode can seamlessly join meetings using third-party conferencing applications.

**Note:** Exact features and capabilities can vary between partner applications. See the application's documentation for information.

Poly G7500 System Features and Capabilities on page 9

Poly Studio X70 Features and Capabilities on page 10

Poly Studio X50 Features and Capabilities on page 10

Poly Studio X30 Features and Capabilities on page 10

Poly Studio E70 Camera Overview on page 11

Administrator Features and Capabilities on page 11

#### Poly G7500 System Features and Capabilities

G7500 systems support the following features:

- Peripheral cameras and microphones make the system scalable for medium rooms and up to large integrated rooms
- Placing and joining video calls
- Sharing wireless and wired content
- Camera tracking technology that can automatically zoom in on the person talking or frame the group of people in the room (depending on the paired camera and system configuration)
- Poly NoiseBlockAI, which eliminates background and extraneous sound during calls in common working environments
- Polycom Acoustic Fence technology, which enables video conferencing in open workspaces by capturing only the voices in a defined area
- HDMI: Single input and dual output
- Using a wired or wireless USB mouse as an input device

## Poly Studio X70 Features and Capabilities

#### Poly Studio X70 Features and Capabilities

Studio X70 systems support the following features:

- All-in-one collaboration system for medium-to-large rooms
- No need for a separate PC, laptop, or codec to run video-conferencing software
- Placing and joining video calls
- Sharing wireless and wired content
- Dual built-in 4K cameras
- Camera tracking technology that automatically frames the group of people in the room
- Hi-fidelity, built-in stereo microphones that pick up sound within 7.62 m (25 ft) and use spatial audio for life-like presence and clarity
- Poly NoiseBlockAI, which eliminates background and extraneous sound during calls in common working environments
- HDMI: Single input and dual output
- Using a wired or wireless USB mouse as an input device

#### Poly Studio X70 Mounting Orientation

You can mount the Studio X70 above or below a display. The Studio X70 doesn't support inverted mounting. For information on mounting the Studio X70, see the Studio X70 setup sheet.

## Poly Studio X50 Features and Capabilities

#### Poly Studio X50 Features and Capabilities

Studio X50 systems support the following features:

- All-in-one collaboration system for huddle rooms and small-to-medium rooms
- No need for a separate PC, laptop, or codec to run video-conferencing software
- Placing and joining video calls
- Sharing wireless and wired content
- Built-in 4K camera with ultra-wide 120-degree field of view
- Camera tracking technology that automatically frames the group of people in the room
- Hi-fidelity, built-in stereo microphones that pick up sound within 7.62 m (25 ft) and use spatial audio for life-like presence and clarity
- Poly NoiseBlockAI, which eliminates background and extraneous sound during calls in common working environments
- Dual stereo speakers
- HDMI: Single input and dual output
- Using a wired or wireless USB mouse as an input device

#### Poly Studio X50 Mounting Orientation

You can mount the Studio X50 above or below a display. The Studio X50 doesn't support inverted mounting. For information on mounting the Studio X50, see the Studio X50 setup sheet.

## Poly Studio X30 Features and Capabilities

#### Poly Studio X30 Features and Capabilities

Studio X30 systems support the following features:

- All-in-one collaboration system for huddle rooms and small-to-medium rooms
- No need for a separate PC, laptop, or codec to run video-conferencing software
- Placing and joining video calls
- Sharing wireless and wired content
- Built-in 4K camera with ultra-wide 120-degree field of view

- Camera tracking technology that automatically frames the group of people in the room
- High-fidelity, built-in stereo microphones that pick up sound within 4.57 m (15 ft) and use spatial audio for life-like presence and clarity
- Poly NoiseBlockAI, which eliminates background and extraneous sound during calls in common working environments
- Single mono speaker
- HDMI: Single input and output
- Using a wired or wireless USB mouse as an input device

## Poly Studio X30 Mounting Orientation

You can mount the Studio X30 above or below a display. The Studio X30 supports inverted mounting. For information on mounting the Studio X30, see the Studio X30 setup sheet.

#### **Poly Studio E70 Camera Overview**

Poly Studio E70 is a dual-camera solution supported on Poly G7500 and Studio X50 systems running Poly VideoOS 3.6 or later.

The Poly Studio E70 camera is a standalone USB 4K camera that with full tracking and framing capabilities. The Studio E70 camera provides coverage up to 7.6 m (25 ft).

Microphones in the Studio E70 camera provide accurate sound source location to support camera tracking.

## **Administrator Features and Capabilities**

The G7500 and Studio X Family systems provide features for administrators to deploy, manage, and access systems.

These systems provide the following features and capabilities:

- Remote access for managing standalone systems
- Provisioning with Poly Clariti Manager to support single system, small business, and large multisite enterprise
  deployments
- SNMP reporting and remote logging
- Industry-standard security techniques, including 802.1X authentication

# **Powering the System On and Off**

The system powers on when you plug it in to a power source.

Note: Poly recommends the following when powering off or restarting your system:

- Don't restart or power off the system during maintenance activities (for example, while a software update is in progress).
- If a system restart is necessary, use the system web interface, RestAPI, Telnet, or SSH. If possible, avoid using the power cable to restart the system.

## **Navigating the System**

You can navigate the system using the system web interface.

#### Access the System Web Interface

Access the system web interface to perform administrative tasks.

The system web interface enables you to do the following actions:

- Finish setting up your system.
- Remotely configure and manage your system. Unlike the local interface, you can configure every setting through the system web interface.

#### Task

1 Open a web browser and enter the system IP address.

When setting up your system, the onscreen instructions display the IP address to use.

- 2 Enter the username (the default is admin).
- 3 Enter the password (the default is the last six characters of your system's serial number).

# Setting Up the System

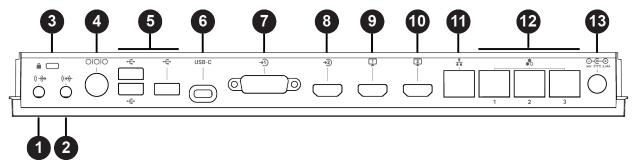
See the setup sheets applicable to your video system and its peripheral devices, including cameras, monitors, microphones, and controllers.

# **Overview of System Hardware**

The figures and tables in the following topics provide information about hardware features available on your system.

## **Poly G7500 System Ports**

The following illustration and table explain the ports on the back panel of your G7500 system.

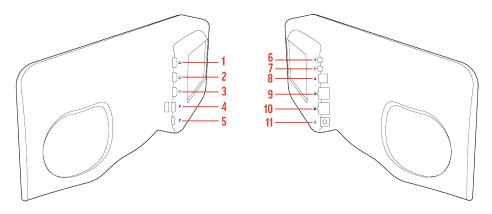


## **G7500 System Back Panel Port Descriptions**

Ref. Number	Port Description
1	3.5 mm audio line out
2	3.5 mm audio line in
3	Security lock
4	Mini-DIN/RS-232 serial port
	Note: The serial port is occasionally used by third party control system devices for automation.
5	USB-A ports
6	USB-C port
7	HDCI input for Polycom cameras
8	HDMI input for sharing content (for example, from a laptop)
9	HDMI output for the primary monitor
10	HDMI output for the secondary monitor
11	LAN connection for the system
12	Link-local network (LLN) connections for IP-based peripheral devices
13	Power cord port

## Poly Studio X70 System Hardware Ports

The following illustration and table explain the hardware ports on your Poly Studio X70 system.



## Poly Studio X70 System Hardware Port Descriptions

Ref. Number	Port Description
1	HDMI output for the secondary monitor
2	HDMI output for the primary monitor
3	HDMI input for sharing content (for example, from a laptop)
4	USB-A ports
5	USB-C port
6	3.5 mm audio line in
7	3.5 mm audio line out
8	Expansion microphone connection
9	LAN connection for the system
10	Link-local network (LLN) connections for IP-based peripheral devices
	Note: This port is disabled and is reserved for future use.
11	Power cord port

# Poly Studio X70 Privacy Shutter Behavior

The privacy shutter automatically opens and closes depending on the state of the connected video system.

Note: Shutter behavior may vary depending on the partner application.

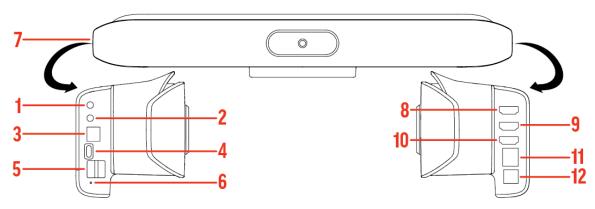
# Poly Studio X70 Privacy Shutter Behavior

System Event	Shutter Behavior
The system powers on	Shutters open
The system powers off	Shutters close
	Note: If you remove power immediately, the shutters don't close.

System Event	Shutter Behavior
The system enters sleep mode or digital signage starts and the Camera Sleep Setting is set to Save Energy	Shutters close
The system enters sleep mode or digital signage starts and Camera Sleep Setting is set to Fast Wake	Shutters remain open  Note: When Fast Wake is set, the shutters never close.
You wake the system	Shutters open
You wake the system and the Studio X70 built-in camera isn't the primary camera $$	Shutters remain closed
You select the Studio X70 built-in camera as the primary camera	Shutters open
The system receives an incoming call	If the shutters are closed, they remain closed until the call is answered
The system is sending video	Shutters are open
The system is in an active call and the video is muted	Shutters are open

# Poly Studio X50 System Ports

The following illustration and table explain the ports on your Poly Studio  $X50\,\text{system}.$ 



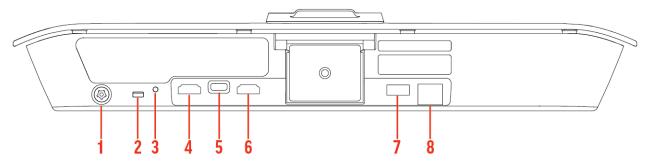
# Poly Studio X50 System Port Descriptions

Ref. Number	Port Description
1	3.5 mm audio line in
2	3.5 mm audio line out
3	Polycom RealPresence Debut expansion microphone connection
4	USB-C port
5	USB-A ports
6	Factory restore pinhole
7	Security lock (on the back flat section of the system)

Ref. Number	Port Description
8	HDMI output for the secondary monitor
9	HDMI output for the primary monitor
10	HDMI input for sharing content (for example, from a laptop)
11	LAN connection for the system
12	Power cord port

# Poly Studio X30 System Ports

The following illustration and table explain the ports on your Poly Studio X30 system.

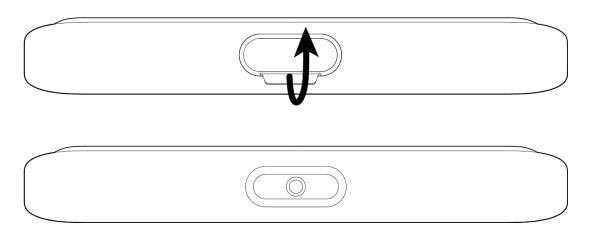


## Poly Studio X30 System Port Descriptions

Ref. Number	Port Description
1	Power cord port
2	Security lock
3	Factory restore pinhole
4	HDMI output for the primary monitor
5	USB-C port
6	HDMI input for sharing content (for example, from a laptop)
7	USB-A ports
8	LAN connection for the system

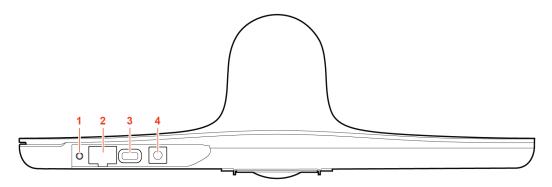
# Poly Studio X50 and Studio X30 Privacy Cover

The Poly Studio X50 and Studio X30 systems provide a physical cover that you can place over the camera lens to protect your privacy.



# **Poly Studio E70 Ports**

The following illustration and table explain the ports on your Poly Studio E70 camera.



## **Poly Studio E70 Port Descriptions**

Ref. Number	Port Description
1	Reset button
2	PoE port
3	USB-C port
4	Power cord port

# Poly Studio E70 Privacy Shutter Behavior

The privacy shutter automatically opens and closes depending on the state of the connected video system.

**Note:** Shutter behavior may vary depending on the partner application.

System Event	Shutter Behavior
The system powers on	Shutters open

System Event	Shutter Behavior
The system powers off	Shutters close  Note: If you remove power immediately, the shutters don't close.
The system enters sleep mode or digital signage starts and the Camera Sleep Setting is set to Save Energy	Shutters close
The system enters sleep mode or digital signage starts and Camera Sleep Setting is set to Fast Wake	Shutters remain open  Note: When Fast Wake is set, the shutters never close.
You wake the system	Shutters open
You wake the system and the Studio E70 isn't the primary camera	Shutters remain closed
You select the Studio E70 as the primary camera	Shutters open
The Studio E70 isn't the primary camera and is idle for five minutes	Shutters close
The system receives an incoming call	If the shutters are closed, they remain closed until the call is answered
The system is sending video	Shutters are open
The system is in an active call and the video is muted	Shutters are open

## **LED Status Indicators**

The following topics list the LED behavior for your system. The tables list each LED indicator and its associated status.

LED Status Indicators for the G7500 System on page 18

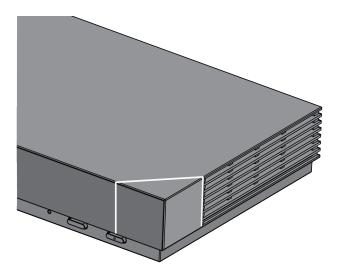
LED Status Indicators for the Studio X70 System on page 19

LED Status Indicators for Studio X50 and Studio X30 Systems on page 20

LED Status Indicators for the Studio E70 Camera on page 21

## **LED Status Indicators for the G7500 System**

Use the LED on the front right corner of the codec to get information on the state of your system.



# G7500 System LED Status Indicators

Indicator	Status
Blinking white	Powering on
Solid white	Working normally
Solid green	In a call
Blinking amber	Update in progress
Solid amber	Sleeping
Blinking red	Error preventing normal operation
Solid red	Muted microphone

# LED Status Indicators for the Studio X70 System

Use the LED on the right side of the system to help you understand the system's behaviors.

## **Basic Studio X70 LED Indicators and Status**

Indicator	Status
Solid white	Device is idle and standing by
Pulsing white	Boot initiation in progress
Pulsing amber	Firmware update or factor restore in progress
Blinking blue and white	Bluetooth pairing
Solid blue	Bluetooth paired
Solid green	Active call in progress
Solid red	Audio mute

# **LED Status Indicators for Studio X50 and Studio X30 Systems**

The system provides an LED light bar above the camera to help you understand the system's behaviors.

# LED Status Indicators for Studio X50 and Studio X30 Systems

Indicator	Position	Status
Solid white	All	Boot initialization in progress
Blinking blue	Twelve in the middle	Bluetooth in discovery
Solid blue for 3 seconds	All	Bluetooth paired
Blinking green	All	Incoming call
Solid green	All	Outgoing call
Solid green	Four to eight (when in the middle), indicating the tracked speaker or the direction of the camera	Working The lights are green with supported applications in the following cases:
		<ul> <li>Tracking people in group framing and speaker tracking mode</li> <li>Indicating the direction of the camera that you customize in pan-tilt-zoom (PTZ) mode</li> </ul>
Solid amber	Twelve in the middle	Standing by System in sleep mode with no active video output
Pulsing red	Twelve in the middle	Call on hold
Pulsing green	Twelve in the middle	Call on hold (by far site)
Solid white for 3 seconds	Twelve in the middle	Saving a preset
Solid red	All	Muted microphone
Solid red	Four in the middle	Muted camera Muted microphone LEDs take precedence over camera mute LEDs
Pulsing amber	All	Firmware update in progress
Blinking red	All	Error preventing normal operation
Blinking amber	Twelve alternating	In a POST sequence, at least one test results in a warning error. The system continues to blink amber but initializes after the sequence is complete if no severe errors occur.
Blinking red	Twelve alternating	In a POST sequence, at least one test results in a severe error. The system continues to blink red and doesn't start up.

#### LED Status Indicators for the Studio E70 Camera

The camera provides LED indicators on the front and right side of the camera to help you understand the camera's behaviors when connected to a G7500, Studio X series system, or a Windows PC.

#### Studio E70 Camera System LED Status Indicators

Color and Pattern	Status
Pulsing white	Boot initialization is in progress
Solid white (50% brightness)	Powered on but disconnected from video system Sleep mode
Solid white (100% brightness)	Powered on and connected to the video system
Solid green	In a call or the camera is active
Pulsing amber	Firmware update or factory reset in progress

# **Default System Configuration**

The default configuration of a Poly video system depends on the supported features included with the system's initial software version.

The default configuration for G7500 and Studio X systems aligns as much as supported features allow.

Updating the system software to a version that supports a new feature doesn't automatically enable the new feature even if the feature is enabled by default on other systems.

When a VideoOS release introduces a new feature, you can update the configuration using one of the following methods:

- Update the setting manually
- Provision the system with the new setting enabled
- Perform a system factory restore

## **Completing Initial System Setup**

When you power on the system for the first time (or after a system reset or factory restore), you must complete the system setup process.

This process involves the system contacting the Poly Zero Touch Onboarding (ZTO) server to determine its mode of operation: Poly Video Mode or Partner Mode.

**Note:** Observe the following requirements:

- During initial setup, you must have a DHCP server in your environment to ensure the system gets an IP address. (You can configure the system with a static IP address later if needed.)
- Configure your firewall, web proxy, or both so that the system can communicate with the following services on port 443:
  - ZTO (zto.poly.com)
  - Poly Lens (lens.poly.com)
  - Software download site

VideoOS 3.13.1 and prior: downloads.polycom.com

VideoOS 3.14.0 and later: swupdate.lens.poly.com

- You must have an NTP server on your network for the system to connect with the ZTO service.
- Your conferencing application may require a separate license or subscription for call-related features. Contact your conferencing partner for information.

If the system isn't connected to a valid network at startup, it prompts you to connect to Ethernet or configure Wi-Fi.

**Note:** Only Zoom Rooms and Microsoft Teams support a Wi-Fi connection as the primary network. If you change to an unsupported conferencing application, a message displays indicating you must connect to the Ethernet.

After initial network setup, the system boots directly into a conferencing application. If the ZTO specified conferencing application isn't available in the current software, the system performs a software update. If the specified conferencing application isn't available after the update, the system defaults to Poly Video Mode. To change the conferencing application, go to the system web interface **Provider** section and select an option.

## **Required Steps Following Initial System Setup**

After going through the system setup process, you also must manually configure or provision the following system settings for an optimal deployment and user experience:

- Local administrator password: For security reasons, don't use the default password.
- **Country**: If you use the default country setting, the system's Wi-Fi settings may not be optimal for your country or region.
- **Timezone**: Depending on the system location, using the default timezone setting may display the incorrect time on the system (including for scheduled calendar events).

## Registering the System with Poly Lens

Poly Lens provides cloud-based management and insights for your system.

You can register your system with Poly Lens during system setup or on the Poly Lens registration page. For more information, see Poly Lens Help.

#### Register the System with Poly Lens During System Setup

Register your system with Poly Lens during system during system setup.

#### Task

- 1 When prompted to register with Poly Lens, do one of the following:
  - Scan the registration QR code with your mobile device.
  - Enter the registration URL in a browser.
  - Select the registration link in the system web interface.
- **2** Follow the instructions to finish registering your system.

Your system remains registered with Poly Lens even after a reset or factory restore.

#### Register the System with Poly Lens Post Setup

If you don't register during setup, you can do so on the Poly Lens registration page.

#### Task

- 1 Go to https://lens.poly.com/go.
- 2 Follow the instructions to register your system.

#### Complete Setup with the System Web Interface

To finish setting up your system, manually configure the system's local administrator password, country, and timezone.

**Note:** To avoid power frequency issues with your system, choose a location.

- 1 Power on the system and follow the onscreen instructions.
- 2 Log in to the system web interface.
- 3 Go to **Security > Local Accounts** to change the local administrator password from the default value (the last six characters of your system's serial number).
- 4 Go to General Settings > My Information > Location to specify the country where your system is located.

Your system typically defaults to the correct power-line frequency based on the video standard used in the country where it's located. To avoid power frequency issues with your system, choose a location.

5 Go to General Settings > Date and Time to set the timezone for your system.

Initial system setup is complete. You can start using the system.

#### **Complete Setup with Provisioning**

To finish setting up your system, provision the system's local administrator password, country, and timezone.

Make sure to configure your provisioning server (for example, Poly Clariti Manager) ahead of time so that it recognizes and works with your endpoint.

#### Task

- 1 Power on the system and follow the onscreen instructions.
- 2 Log in to the system web interface and go to **Servers > Provisioning Server** to register the system with your provisioning service.
- 3 In your provisioning template configuration file, set the following parameters:

See the *Poly VideoOS Parameter Reference Guide* on the <u>Poly Documentation Library</u> for detailed descriptions about configuration parameters and their permitted values.

- · sec.auth.admin.password
- device.local.country
- device.local.timezone

The provisioning service automatically configures these settings on your system.

Initial system setup is complete. You can start using the system.

# **Change the Conferencing Partner Application**

Change your conferencing partner to use the partner's native conferencing app on your system to make and receive calls.

When you change the conferencing provider, the system retains previously configured settings. It also updates the provider setting for the Zero Touch Onboarding (ZTO) profile associated with your system.

#### Task

- 1 In the system web interface, go to **General Settings > Provider**.
- 2 Select the provider you want to change to.
- 3 Select **Save**, then select **Restart**.

  The system restarts and launches the selected conferencing provider application.

#### **Using Your System with Google Meet**

You can set up your system and touch control for use with Google Meet.

To use your system with Google Meet, you'll need a Google Workspace account with Google Meet licenses. For more information, see <u>Licensing FAQ</u>, and <u>About setting up hardware</u> on the Google website.

## Select Google Meet as the System Conference Provider

To use your system with Google Meet, choose Google Meet as the conferencing provider.

#### Task

- 1 Enter the system IP address into a browser, and sign in to the system web interface.
- 2 Go to General > Provider and choose Google Meet from the drop down menu.
- 3 Select Save.

## Register Your System with Google Meet

To use your system with Google Meet, register the system on the Google Workspace admin portal.

To register your system, you must have a Google Workspace plan that has available Google Meet licenses.

#### Task

- 1 When the system boots into Google Meet, the system displays a code.
- 2 Go to admin.google.com and sign in to Google Workspace using administrator credentials.
- 3 Select Devices > Google Meet hardware > Devices.
- 4 Select Enroll a device with a code.
- 5 In the **Device name** field, enter a unique name for your device.
- 6 In the Activation code field, enter the code displayed on your system.
- 7 Select Enroll.

The system displays the Google Meet home screen.

## **Managing Peripheral Devices**

You can pair, monitor, and unpair the devices connected to your system in the system web interface.

#### Pairing IP Devices on the Link-Local Network (LLN)

IP devices automatically pair with your system when connected to either of the system's three link-local network (LLN) ports.

The Studio X70, Studio X50, and Studio X30 systems don't support LLN connections.

You can pair the following devices to your G7500 system with an LLN connection:

- Poly IP Table Microphone
- Poly IP Ceiling Microphone
- Poly Microphone IP Adapter

While not recommended, you can turn off automatic pairing and manually pair devices using the system web interface.

#### Automatically Pair an IP Device

By default, IP devices automatically pair when connected to a system LLN port. For example, when you plug in a Polycom IP Table Microphone to the back of the system, it's ready to use.

#### Task

» Connect the device to an LLN port on the back of your system.
If paired successfully, the device displays under Connected Devices with a Connected status. If a device shows a Disconnected status, this indicates that pairing wasn't successful.

#### **Disable Automatic Pairing**

You can disable automatic pairing with your system's link-local network (LLN) connections.

If you disable automatic pairing, you must manually pair a device in the system web interface to use the device.

#### Task

- 1 In the system web interface, go to **General Settings > Device Management**.
- 2 Clear the **Enable New Device Auto-Pairing** check box.

## Manually Pair an IP Device

If you turn off automatic pairing of link-local network (LLN) connections, you must manually pair an IP device to use it with your system.

Know the MAC address of the device you're pairing.

- 1 Connect the device to an LLN port on the back of your system.
- 2 In the system web interface, go to General Settings > Device Management.

3 Under Available Devices, find the device by its MAC address (for example, 00e0db4cf0be) and select Pair.
If paired successfully, the device displays under Connected Devices with a Connected status. If a device shows a Disconnected status, this indicates that pairing wasn't successful.

## Pairing IP Devices on the Local Area Network (LAN)

Supported IP devices can pair to your video system over your primary local area network (LAN).

#### Pairing a Poly Trio

You can use a Poly Trio system as a controller and audio device with a G7500 or Studio X Family video system. See your system's latest *Release Notes* for supported Poly Trio models.

Poly G7500 and Studio X Family video systems support pairing up to two Poly Trio systems.

**Note:** The Microsoft Teams Rooms controller on the Trio speakerphone offers limited functionality and is not supported as a Teams Rooms controller. Use a connected TC8 or touch screen monitor to control your Microsoft Teams Rooms environment.

This setup is supported while using the following third-party conferencing applications:

- Zoom Rooms Speaker, microphone, and Zoom Rooms controller
- Microsoft Teams Rooms Speaker and microphone only

You pair the phone as an IP device over your primary network. When paired, from the video system web interface you can configure audio to play from the phone speakers, Studio X Family system speakers, or monitors connected to the video system. The Poly Trio microphones are always on.

#### **Related Links**

<u>Enable Poly Trio Microphones When Using Microsoft Teams Rooms</u> on page 66 <u>Enable Poly Trio Speakers When Using Microsoft Teams Rooms</u> on page 68

## Configure a Poly Trio for Pairing

To pair with a video system, you must configure your Poly Trio system's base profile and device role.

#### Task

- 1 On the phone's local interface, go to Settings > Advanced > Administration Settings > Network Configuration.
- 2 Set the Base Profile to Generic.
- 3 After the phone restarts, go to **Settings > Advanced > Networked Devices**.
- 4 Set Networked Device Role to Device. The system automatically restarts.

#### Pair an IP Device on the Primary Network

Some devices connected to your primary network can pair with your video system. For example, this feature enables you to pair a Poly TC 8 device without a physical connection to the video system.

**Note:** Pairing IP audio devices and cameras over the primary network isn't supported.

To pair, the device must be on the same subnet as the video system and the following network components must be unblocked:

- Multicast address 224.0.0.200
- TCP port 2000
- UDP port 18888

Know the MAC address of the device you're pairing.

A device may pair automatically after connecting to the network. However, you may need to manually pair a device in the following situations:

• The device doesn't automatically pair during setup with the system you purchased.

- You want to pair the device with a different system.
- You want to pair multiple similar devices (for example, to control the system with more than one Poly TC8 device).

**Note:** The **Enable New Device Auto-Pairing** setting applies only to link-local network (LLN) devices; not devices connected to the primary network.

#### Task

- 1 Connect the device you want to pair to an Ethernet port in the room.
- 2 In the system web interface, go to General Settings > Device Management.
- 3 Under Available Devices, find the device by its MAC address (for example, 00e0db4cf0be) and select Pair.
  If paired successfully, the device displays under Connected Devices with a Connected status. If a device shows a Disconnected status, this indicates that pairing wasn't successful.

If pairing isn't successful, check the network connection, the configuration of your device, and the system you're pairing with.

#### **Unpair an IP Device**

You must unpair an IP device if you no longer want to use it with a particular video system.

Don't unpair devices if you plan to use them with the same system. For example, if you move your video-conferencing equipment to another room, just disconnect and reconnect the devices in the new location.

Note: If you unpair a link-local network (LLN) device, it won't automatically pair again with the same system.

#### Task

- 1 In the system web interface, go to General Settings > Device Management.
- 2 Under Connected Devices, find the device by its MAC address (for example, 00e0db4cf0be) and select Unpair.
  The unpaired device moves from Connected Devices to Available Devices (which shows discovered devices you can pair with the system).

## **Connect a USB Device**

You can use some devices, such as a Windows or Mac laptop, with a USB connection to your video system. See the latest *Release Notes* for supported USB devices.

**Note:** On G7500 systems running Teams Rooms, connect the USB device before powering on the system.

#### **Task**

» Connect the device to a **USB** port on the back of your system.

#### **Poly Bluetooth Remote Control**

You can use the Poly Bluetooth Remote Control with your system.

**Note:** The Poly Bluetooth remote control is not a certified accessory for use in Microsoft Teams native mode. Remote control functionality may be limited in other partner applications.

Use the system web interface to perform the following tasks:

- Configure a remote control's button behavior.
- Pair and unpair a remote control.

**Note:** The remote control included with your G7500 system purchase is paired and ready to use without any extra setup.

• View the remote control name, pairing status, and battery level.

## Configure Remote Control Behavior

You can customize how the remote control paired to your system behaves.

#### Task

- 1 In the system web interface, go to General Settings > System Settings.
- 2 Configure the following settings:

Setting	Description
Keypad Audio Confirmation	Specifies whether to play a voice confirmation of numbers selected with the remote control or keypad.
Numeric Keypad Function While In a Call	Specifies whether pressing number buttons on the remote control or keypad moves the camera to presets or generates touch tones (DTMF tones). If you set this option to <b>Presets</b> , you can generate DTMF tones by pressing the # key on the remote control while in a call.
#/@ Button function	Specifies the behavior of the # button on the remote control.
	<ul> <li>#, then @: Pressing the # button once displays the hash symbol. Pressing the # button twice quickly displays the @ symbol.</li> </ul>
	<ul> <li>@, then #: Pressing the # button once displays the @ symbol.</li> <li>Pressing the # button twice quickly displays the # symbol.</li> </ul>
*/. Button function	Specifies the behavior of the * button on the remote control:
	<ul> <li>* then .: Pressing the * button once displays the * symbol.</li> <li>Pressing the * button twice quickly displays a period.</li> </ul>
	<ul> <li>then *: Pressing the * button once displays a period.</li> <li>Pressing the * button twice quickly displays the * symbol.</li> </ul>

#### 3 Select Save.

## Pair a Bluetooth Remote Control

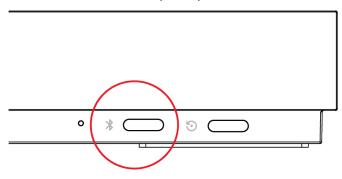
In most cases, you must pair the Bluetooth remote control after setting up your system. To use a different remote control, you must pair it with the system.

The system doesn't support multiple remote controls. You can pair only one at a time.

Note: Only the Poly G7500 system has a dedicated Bluetooth pairing button.

## Task

- 1 Do one of the following:
  - In the system web interface, go to **General Settings > Remote Control** and select **Start Discovery Mode**.
  - On the front of the G7500 system, press the **Bluetooth** button



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- 2 On your remote control, press Mute for seven seconds.

  In Poly Video Mode, the screen displays either a successful or unsuccessful pairing notification. In Partner Mode, the blue LED indicator stops blinking blue and returns to white.
- 3 Depending on the pairing result, do one of the following:
  - **Successful pairing**: The remote control is ready to use. You can view the remote control name, battery level, and status of the device in the system web interface.
  - Unsuccessful pairing: Try the following solutions:
    - Remove the batteries from the remote control and reinsert after 5 seconds.
    - Move your remote control closer to the system than other remote controls and try to pair again.

#### **Unpair a Remote Control**

You can unpair a remote control if you no longer want to use it with your system.

#### Task

- 1 In the system web interface, go to **Remote Control**.
- 2 Select **Unpair Remote**. The remote control unpairs.

## **IP Microphones**

You can use a combination of IP-based Polycom table and ceiling microphones with your G7500 system. These microphones also support Polycom Acoustic Fence technology.

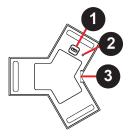
The Studio X70, Studio X50, and Studio X30 systems don't support IP microphones.

You can connect up to three of the following microphones directly to your system:

- Poly IP Table Microphone
- Poly IP Ceiling Microphone

## Poly IP Table Microphone Ports

The following illustration and table explain the ports on the table microphone.

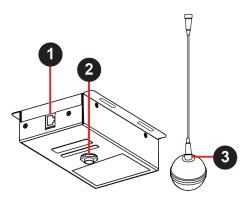


#### **Poly IP Table Microphone Port Descriptions**

Ref. Number	Port Description
1	Micro-USB debugging port
2	Factory restore pinhole
3	Link-local network (LLN) connection

## Poly IP Ceiling Microphone Ports

The following illustration and table explain the ports on the ceiling microphone.

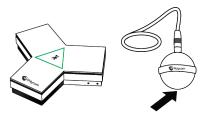


Poly IP Table Microphone Port Descriptions

Ref. Number	Port Description
1	Link-local network (LLN) connection
2	Microphone cable connector
3	Microphone cable connector

# LED Status Indicators for IP Microphones

Use the LED on the IP table and ceiling microphones to get information on the state of each device.



## **IP Microphone LED Status Indicators**

Indicator	Status
Solid then blinking white	Powering on
Solid red	Muted microphone To avoid distraction, the ceiling microphone doesn't display red when muted.
Solid green	In a call and microphone not muted  To avoid distraction, the ceiling microphone doesn't display green in a call.
LED is off	Out of a call and microphone not muted
Alternating blinking and solid amber	Update in progress
Blinking amber	Factory restore in progress
Blinking blue	Ready to pair
Solid blue	Paired successfully

## **Poly Microphone IP Adapter**

The Poly Microphone IP Adapter lets you connect non-IP Polycom audio devices with your system. For example, if your Polycom microphone uses a Walta-Walta cable, you can connect it to your system through the microphone adapter.

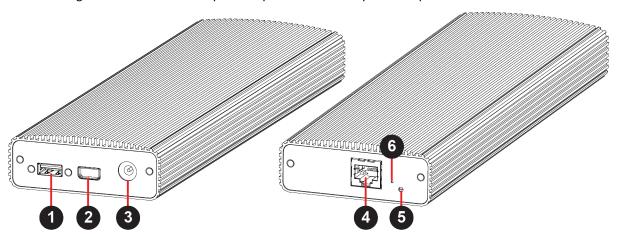
The Studio X70, Studio X50, and Studio X30 don't support the microphone adapter.

See the latest video system Release Notes for which audio devices work with the microphone adapter.

Note: You can't use the microphone adapter with IP microphones connected to your system.

## Microphone Adapter Ports

The following illustration and table explain the ports on the microphone adapter.

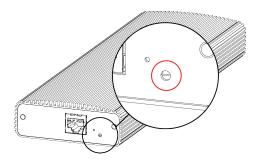


## **Microphone Adapter Port Descriptions**

Ref. Number	Port Description
1	USB 2.0 debugging port
2	Polycom microphone Walta-Walta connector
3	Power
4	Link-local network (LLN) connection
5	LED status indicator
6	Factory restore pinhole

## LED Status Indicators for the Microphone Adapter

Use the LED to get information on the state of your microphone adapter.



#### **Microphone Adapter LED Status Indicators**

Indicator	Status
Blinking white	Powering on
Solid white	On
Blinking blue	Ready to pair
Solid blue	Paired successfully
Blinking green and blue	Update in progress Factory restore in progress

#### Powering the Microphone Adapter On and Off

When plugged in to a power source, the microphone adapter is on. The system doesn't have a power button, so you must unplug the power cable to power it off.

Don't restart or power off the system during maintenance activities (for example, while a software update is in progress).

## Connecting Microphones to the Microphone Adapter

To connect a non-IP Polycom microphone to the microphone adapter, use a RealPresence Group Series microphone array Walta-Walta cable. You can then daisy chain up to three additional microphones to the one directly connected to the adapter. A maximum of four microphones are supported.

For more information, see the Polycom Microphone IP Adapter Setup Sheet.

#### Move a Microphone Adapter to Another Location

You might need to move your microphone adapter from a system in one room to a system in another room.

- 1 In the system web interface, unpair the microphone adapter from the system.
- 2 Move the microphone adapter to the new location.
- 3 Use the system web interface to pair the microphone adapter to the new system.

# **Configuring General Settings**

General settings include your system name, location, and language preferences.

## Name the System and Room

Name your system and assign it a room name.

#### Task

- 1 In the system web interface, go to General Settings > System Settings.
- 2 Edit the Device Name, Room Name, or both.

The system supports double-byte characters. The **Device Name** field accepts all alphanumeric and special character formats (including foreign language characters) and has a maximum limit of 40 characters.

3 Select Save.

## **Provide Contact Information**

Enter contact information for your system so that users know whom to call when they need assistance.

#### Task

- 1 In the system web interface, go to **General Settings > My Information**.
- 2 Go to Contact Information.
- 3 Configure the following settings:
  - Contact Person
  - Contact Number
  - Contact Email
  - Contact Fax
  - Tech Support: Specifies a second contact in case someone needs additional support.
  - Site
  - Organization
  - City
  - State/Province
  - Country
- 4 Select Save.

## Set the Date and Time

Change the date and time settings in the system web interface.

- 1 In the system web interface, go to **General Settings > Date and Time**.
- 2 Configure the following settings (your changes save automatically):

Setting	Description
Date Format	Specifies how the date displays.
Time Format	Specifies how the time displays.
Auto Adjust for Daylight Saving Time	When enabled, the system clock automatically adjusts for daylight saving time.
Time Zone	Specifies the time difference between GMT and your location.

Setting	Description
Time Server	Specifies if you want to automatically or manually configure the system to use a time server. You can also select <b>Off</b> to manually enter the date and time.
Primary Time Server Address	Specifies the address of the primary time server your system uses when you set <b>Time Server</b> to <b>Manual</b> .
Secondary Time Server Address	Specifies the address of the time server your system uses when the <b>Primary Time Server Address</b> doesn't respond. This is an optional field.
Current Date and Current Time	If you set <b>Time Server</b> to <b>Manual</b> or <b>Auto</b> , the system doesn't display these settings.
	If you set <b>Time Server</b> to <b>Off</b> , you can configure <b>Current Date</b> and <b>Current Time</b> .

## **Set the System Location**

Specify the country and country code where the system is located.

**Note:** To avoid power frequency issues with your system, choose a location.

## Task

- 1 In the system web interface, go to **General Settings > My Information**.
- 2 Go to Location.
- 3 Configure the following settings (your changes save automatically):

Setting	Description
Country	Specifies the country where the system is located.  Changing the country automatically adjusts the country code associated with your system.
Country Code	Displays the country code associated with the system location.

## **Set the Local Interface Language**

Change the language that users see on the system local interface.

#### Task

- 1 In the system web interface, go to General Settings.
- 2 Select System Language and choose a language.

# **Configure Sleep Settings**

Configure when you want your device to go to sleep after a period of inactivity. Sleep mode can help prevent monitor burnin.

- 1 In the system web interface, go to General Settings > System Settings.
- 2 Configure the following settings:

Setting	Description
Time Before System Goes to Sleep	<ul> <li>Select how long the device can be idle before it goes to sleep.</li> <li>Select Off to disable system sleep mode.</li> </ul>
Enable Mic Mute in Sleep Mode	Select the check box to mute your microphones while the system is asleep.

#### 3 Select Save.

# **Configure Out of Office Settings**

Configure when your system goes to sleep after normal office hours. The system goes to sleep 3 minutes after out of office hours begin.

Putting the system to sleep prevents screen burn-in and excess power consumption.

#### Task

- 1 In the system web interface, go to General Settings > System Settings.
- 2 Select the **Out of Office Hours** check box and configure the following settings:

Setting	Description
Start Time	When out of office hours begin
End Time	When out of office hours end

#### 3 Select Save.

# Change Studio X70, Studio X50, and Studio X30 LED Bar Brightness

If you're sitting close to the system and monitor, bright LEDs can affect the video white balance, causing odd coloration of the video output.

#### Task

- 1 In the system web interface, go to General Settings > System Settings.
- 2 Slide the LED Bar Brightness slider to the left to lower the brightness and to the right to increase the brightness.
- 3 Select Save.

# **Shared Microsoft Teams Admin Center Settings**

Your Poly video system supports a limited number of settings from the Teams Admin Center through the configuration profile.

The following Teams Admin Center settings are available with your Poly video system.

#### **Teams Admin Center Settings**

Teams Admin Center Setting	Description
Language	Sets the language on your system.
Timezone	Sets the time zone on your system.
Date format	Sets the date format on your system.

Teams Admin Center Setting	Description
Time format	Sets the time format on your system.
Office hours start time	Sets the out-of-office start time on your system.
Office hours end time	Sets the out-of-office end time on your system.
Display screen saver	Sets the time before your system goes to sleep when not in use.
Display backlight brightness	Sets the backlight level on a paired TC8 device.
Display backlight timeout	Sets the backlight time on a paired TC8 device.
DHCP enabled	Sets the system IP address to generate automatically.

# **Change the Conferencing Partner Application**

Change your conferencing partner to use the partner's native conferencing app on your system to make and receive calls.

When you change the conferencing provider, the system retains previously configured settings. It also updates the provider setting for the Zero Touch Onboarding (ZTO) profile associated with your system.

#### Task

- 1 In the system web interface, go to **General Settings > Provider**.
- 2 Select the provider you want to change to.
- 3 Select Save, then select Restart.
  The system restarts and launches the selected conferencing provider application.

## **Set the Conferencing Provider to Device Mode**

Choosing Device Mode as your provider locks your system in Poly Device Mode. When you set the conferencing provider to Device Mode, the local interface displays only the Device Mode interface.

Connect the system to your network using an Ethernet cable, and complete the initial system setup. The system requires an active network connection after switching your provider to Device Mode.

Changing the provider to Device Mode disables Airplay and Miracast in the system web interface.

#### Task

- 1 In the system web interface, go to **General Settings > Provider**.
- 2 In the Provider drop-down menu, choose Device Mode.
- 3 Select Save, then select Restart.

The system restarts and launches Device Mode. Connect a computer to the system to join meetings or place calls using the system as an audio and video peripheral.

#### Set the Device Mode Idle Timeout

Set the amount of time the system remains in Device Mode after you disconnect a computer from the system.

- 1 In the system web interface, go to General Settings > System Settings > Collaboration Tools > Device Mode Idle Timeout.
- 2 Use the drop-down menu to select the time Device Mode remains open when no computer is connected to the system.

## **Disable Poly Device Mode**

Disable Device Mode to stop the system from being used as an external camera, microphone, and speaker for a USB-connected laptop.

Disabling Device Mode requires a system restart.

#### Task

- 1 In the system web interface, go to General Settings > System Settings > Collaboration Tools.
- 2 Clear the Enable Device Mode check box and select Save.

# System Usage Data Collected by Poly

By default, your system sends usage data to Poly to help improve its products and services.

## **Send Usage Data to Poly**

You can help Poly improve its products and services by allowing the collection of usage data from your system.

With your agreement, the system sends the following information to Poly Cloud Services and the Device Analytics service:

- Basic device information, including hardware and software versions
- Basic device configuration data
- Data and statistics related to device or feature usage
- Device health data, including CPU and memory usage

- 1 In the system web interface, go to Servers > Cloud > Preferences.
- 2 Click the link to read the "Terms and Conditions".
- 3 Select the check box to agree to the data collection.

# Using a Provisioning Service

Provisioning services, such as Poly Lens or Poly Clariti Manager, enable you to deploy enterprise-wide configurations to your systems.

You can use a provisioning service to perform the following actions with your system and some of its paired devices:

- Automatically configure settings
- Automatically update software

Remember the following when you register your system to a provisioning service:

- Provisioned settings are read-only in the system web interface. Settings that are dependent on provisioned values are read-only or unavailable.
- The system automatically checks for and runs software updates every time it restarts and at an interval set by the service.
- If a registered system fails to detect the service when it restarts or checks for updates, an alert displays on System Status.
- If the system loses registration with the service, it continues to use the most recent configuration it received.
- The system looks for provisioning options during initial system setup in the following order: Zero Touch Onboarding, Poly Lens, then DHCP. If the system doesn't find provisioning information for an option, it automatically goes to the next one.

Note: To maintain call connection, you can't configure provisioning settings during a call.

For a list of configuration parameters, see the *Poly VideoOS Configuration Parameters Reference Guide* on the <u>Poly Documentation Library</u>.

# Register the System with Poly Clariti Manager Provisioning Service

Before you can provision a system, you must register it with a provisioning service.

**Note:** Make sure to configure your provisioning server (for example, Poly Clariti Manager) ahead of time so that it recognizes and works with your endpoint.

For information on how to provision your system with Poly Clariti Manager, see the <u>Poly Clariti Manager Administrator</u> <u>Guide</u>.

- 1 In the system web interface, go to Servers > Provisioning Server.
- 2 Select Enable Provisioning.
- 3 Select Load Discovered Information.
  The registration fields update automatically if your system detects a provisioning server.
- 4 Optional: If your system didn't detect a provisioning server, complete the following fields (contact your network administrator for help):

Setting	Description
Authentication Type	The type of authentication the system uses to connect to the provisioning server.
Server Address	Address of the system running the provisioning service. The format is https://< <i>server</i> >/ucservice. For example, https://video.myrpp.poly.com/ucservice.
Domain Name	Domain for registering with the provisioning service. This option doesn't display if you select <b>Basic</b> as the authentication type.
User Name	User ID for registering with the provisioning service.

Setting	Description
Password	Password for registering with the provisioning service.

- 5 Select Save.
- 6 Verify that Registration Status changes from Pending to Registered. It might take a minute or two for the status to change.

# **Download a Provisioning Template Configuration File**

Template configuration files show how parameters are set on your system. You can use this template to modify parameters and import the changes to your provisioning server.

If you're provisioning your system with a Poly Clariti Manager system, you can use the template to create a UC endpoint configuration profile to associate with your systems. For more information, see the <u>Poly Clariti Manager Administrator Guide</u>.

- 1 In the system web interface, go to **Servers > Provisioning Server**.
- 2 Select Download Profile Template. The template saves to your local device as a .cfg file.

# Register the System with the Poly Lens Provisioning Service

Provision your system with Poly Lens to easily configure and manage your systems.

For information on how to provision your system with Poly Lens, see the Poly Lens Help Documentation.

#### Task

- 1 In the system web interface, go to **Servers > Provisioning Server**.
- 2 Select Enable Provisioning.
- 3 In the Authentication Type field, select Basic.
- 4 Optional: If your system didn't detect a provisioning server, complete the following fields (contact your network administrator for help):

Setting	Description	
Server Address	Address of the system running the provisioning service.	
User Name	User ID for registering with the provisioning service.	
Password	Password for registering with the provisioning service.	

- 5 Select Save.
- 6 Verify that Registration Status changes from Pending to Registered. It might take a minute or two for the status to change.

# Register the System Using DHCP Auto Discovery

You can use DHCP to automatically register your system to a provisioning service before initial system setup or after a system reset.

The system looks for option number 160 and 66 (in that order) in the response received from the DHCP server. The DHCP server should send address information that matches one of the address formats.

- » Configure your DHCP server to send the username, password, and URL of your provisioning service in the following format:
  - For Poly Clariti Manager use https://<shareduserID>:<sharedpassword>@<server>/ucservice For example, https://mySharedID:mySharedPW@video.example.com/ucservice
  - For Poly Lens use https://<ServerUser>:<ServerPassword>@<ServerAddressURL>

For example, https://ServerUser:ServerPassword@txxxx.dm.lens.poly.com, where xxxx are numeric values from 1 to 9.

# Configuring Network Settings

Network settings include the system primary (wired LAN) and secondary (Wi-Fi) network configurations. You also can register your system with SIP and H.323 for calling.

# **Configuring Wired LAN Settings**

You can set the wired LAN properties for your system.

# **Automatically Obtain IPv4 Address Settings**

Your system by default gets its IP address information automatically. If this behavior is turned off, you can turn it back on.

You must have a DHCP server deployed in your environment.

#### Task

- 1 In the system web interface, go to Network > LAN Network > IP Addresses.
- 2 For IP Address, select Obtain IP address automatically.
  Some of your IP address settings populate automatically and are read-only.
- 3 Select Save.

# **Manually Configure IPv4 Address Settings**

You can manually specify the system's IPv4 address settings.

#### **Task**

- 1 In the system web interface, go to Network > LAN Network > IP Addresses.
- 2 For IP Address, select Enter IP address manually.
- 3 Configure the following settings:

Setting	Description
Your IP Address is	Specifies the system IP address.
Subnet Mask	Specifies the subnet mask assigned to your system.
Default Gateway	Specifies the default gateway assigned to your system.

## 4 Select Save.

# **Automatically Obtain IPv6 Address Settings**

You can enable your system to use IPv6 addresses and get IP address information automatically.

You must have a DHCP server deployed in your environment.

Warning: If your network environment only supports IPv6, you must manually configure a static IPv4 address. For example, manually configure the IPv4 IP address to 192.168.0.4.

- 1 In the system web interface, go to Network > LAN Network > IP Addresses.
- 2 Select the Enable IPV6 checkbox.
- 3 For IP Address, select Obtain IP address automatically.
- 4 Optional: Select the **Enable SLAAC** checkbox to enable the system to use stateless address autoconfiguration (SLAAC) to automatically obtain IP address.

# **Manually Configure IPv6 Address Settings**

You can manually configure the system's IPv6 address settings.

Warning: If your network environment only supports IPv6, you must manually configure a static IPv4 address. For example, manually configure the IPv4 IP address to 192.168.0.4.

#### Task

- 1 In the system web interface, go to Network > LAN Network > IP Addresses.
- 2 Select the Enable IPV6 checkbox.
- 3 For IP Address, select Enter IP address manually.
- 4 Configure the following settings:

Setting	Description
Link-Local	Specifies the IPv6 address to use for local communication within the subnet.
Site-Local	Specifies the IPv6 address to use for communication within the site or organization.
Global Address	Specifies the IPv6 internet address.
Default Gateway	Specifies the default gateway assigned to your system.

#### 5 Select Save.

# Manually Assign a Host Name and Domain Name

You can manually enter the host name and domain name for your system. You also can modify these settings even if your network automatically assigns them.

#### Task

- 1 In the system web interface, go to Network > LAN Network > LAN Options.
- 2 Enter or modify the system Host Name.
  - Indicates your system name. If the system discovers a valid name during setup or a software update, the system automatically creates the host name. However, if an invalid name is found, such as a name with a space, the system creates a host name using the following format: SystemType-xxxxxx, where xxxxxx is a set of random alphanumeric characters.
  - **IPv4 networks**: The system sends the host name to the DHCP server to attempt to register the name with the local DNS server or look up the domain where the system is registered (if supported).
- 3 Optional: Enter or modify the **Domain Name** that the system belongs to.
- 4 Select Save.

# **Manually Configure DNS Settings**

You can manually configure the DNS server settings for your system.

If your system gets its IP address automatically using DHCP, you can't configure these settings. They display as read-only. **Task** 

- 1 In the system web interface, go to Network > DNS.
- 2 Enter the DNS server addresses your system uses (you can enter up to four addresses).
- 3 Select Save.

# **Configure System VLAN Settings**

You can configure your system's virtual LAN (VLAN) settings.

Note: VLAN isn't supported in IPv6 environments.

#### Task

- 1 In the system web interface, go to Network > LAN Network > LAN Options.
- 2 Optional: Select the Enable LLDP check box so that the system can advertise itself on the network using Link Layer Discovery Protocol (LLDP).

If you enable LLDP and then enter a VLAN ID, the VLAN ID you enter supersedes the auto-discovered VLAN ID from LLDP.

3 Select the 802.1p/Q check box and enter a VLAN ID.

You can use values from 1 to 4094.

4 Enter a Video Priority to set the link layer priority of video traffic on the wired LAN.

Video traffic is RTP traffic consisting of video data and associated RTCP traffic. You can use any value from 0 to 7, although Poly recommends not using 6 and 7.

5 Enter an Audio Priority to set the link layer priority of audio traffic on the wired LAN.

Audio traffic is RTP traffic consisting of audio data and associated RTCP traffic. You can use any value from 0 to 7, although Poly recommends not using 6 and 7.

6 Enter a Control Priority to set the link layer priority of control traffic on the wired LAN.

Control traffic consists of control information associated with a call:

- H.323: H.225.0 Call Signaling, H.225.0 RAS, H.245, Far-End Camera Control (FECC)
- SIP: SIP Signaling, FECC, Binary Floor Control Protocol (BFCP)

You can use any value from 0 to 7, although Poly recommends not using 6 and 7.

7 Select Save.

## **Configure System 802.1X Settings**

You can configure your system to use 802.1X authentication when connecting to the wired LAN.

Install the PKI certificates on your system required for authenticating with your network.

**Note:** 802.1X isn't supported in IPv6 environments.

The system supports the following authentication protocols:

- EAP-MD5
- EAP-TLS
- EAP-TTLS
  - EAP-MSCHAPv2
  - EAP-GTC
- EAP-PEAPv0 (MSCHAPv2)
  - EAP-MSCHAPv2
  - EAP-GTC

- 1 In the system web interface, go to Network > LAN Network > LAN Options.
- 2 Select the Enable EAP/802.1X check box.
- 3 Select an EAP/802.1X authentication method.
- 4 Optional: For EAP-TTLS or EAP-PEAPv0, choose an EAP/802.1X Phase 2 Authentication.

5 Enter an **EAP/802.1X Identity** for your system.

You can't leave this field blank.

6 Enter an **EAP/802.1X Password** for your system. This setting is required when you use EAP-MD5, EAP-PEAPv0, or EAP-TTLS.

7 Select Save.

# **Configure Wired LAN Options**

You can configure other LAN properties for your system in the local interface or the system web interface.

## Task

- 1 In the system web interface, go to **Network > LAN Network > LAN Options**.
- 2 Configure the following settings:

Setting	Description
Autonegotiation (under <b>General Settings</b> in the local interface)	Specifies whether the system should automatically negotiate the LAN speed and duplex mode per IEEE 802.3 autonegotiation procedures. If you enable this setting, the system sets <b>LAN Speed</b> and <b>Duplex Mode</b> to read-only. Poly recommends that you use autonegotiation to avoid network issues.
LAN Speed (under <b>General Settings</b> in the local interface)	Specifies whether to use <b>10 Mbps</b> , <b>100 Mbps</b> , or <b>1000 Mbps</b> for the LAN speed. Note that the switch must support the speed you choose. If you enable the <b>Autonegotiation</b> setting, this setting is read-only.
Duplex Mode (under <b>General Settings</b> in the local interface)	Specifies the duplex mode to use. Note that the switch must support the speed you choose. If you enable the <b>Autonegotiation</b> setting, this setting is read-only.
Ignore Redirect Messages	Enables the system to ignore ICMP redirect messages. Poly recommends that you enable this setting in most circumstances.
ICMP Transmission Rate Limit (millisec)	Specifies the minimum number of milliseconds between transmitted packets. Enter a number between 0 and 60000. The default value of 1000 means the system sends 1 packet per second. If you enter 0, the system disables the transmission rate limit.  This setting applies only to "error" ICMP packets. This setting has no effect on "informational" ICMP packets, such as echo requests and replies.
Generate Destination Unreachable Messages	Generates an ICMP Destination Unreachable message if the system can't deliver a packet to its destination for reasons other than network congestion.
Respond to Broadcast and Multicast Echo Requests	When enabled, your system sends an ICMP Echo Reply message in response to a broadcast or multicast Echo Request that isn't specifically addressed to the system.

# 3 Select Save.

# **LLDP and LLDP-MED Support**

Link Layer Discovery Protocol (LLDP) and Link Layer Discovery Protocol Media Endpoint Discovery (LLDP-MED) are supported on your systems. LLDP is a vendor-neutral link layer protocol in the Internet Protocol Suite used by network devices to advertise their identity and capabilities on an IEEE 802 local area network (LAN). This protocol runs over the data-link layer only, allowing connected systems running different network layer protocols to discover information about each other. LLDP-MED is an extension of LLDP.

Examples of applications that use information discovered by LLDP include:

- Network topology A network management system (NMS) can accurately represent a map of the network topology.
- Inventory A management system can query a switch to learn about all the devices connected to that switch. The LLDP
  protocol is formally specified in standards document IEEE 802.1AB.

## **LLMP-MED Information Discovery**

LLDP-MED enables the following information discovery for your systems:

- Auto discovery of LAN policies enabling plug and play networking
- Inventory management, which allows network administrators to track their network devices.

#### **Behavior When LLDP is Enabled**

When LLDP is enabled on a system, it discovers VLANs advertised by the network switch and automatically configures the system for one of the VLANs.

If the room system discovers any of the following VLAN types in LLDP data from the network switch, the system automatically configures itself for one of them. The chosen VLAN type is based on the order of precedence, as follows:

- Video Conferencing VLAN
- Voice VLAN
- Voice Signaling VLAN

If none of the above VLAN types are found, the room system configures itself for the default or native LAN of the switch port to which it is connected.

LLDP packets are transmitted regularly so that the network switch (and the neighboring endpoints) are aware of the system presence on the network.

#### **Enable LLDP**

Enable Link Layer Discovery Protocol (LLDP) to automatically configure your system to a VLAN with data received from your network switch.

#### Task

- 1 In the system web interface, go to Network > LAN Network > LAN Options.
- 2 Select the Enable LLDP check box so that the system can advertise itself on the network using LLDP.
  If you enable LLDP and then enter a VLAN ID, the VLAN ID you enter supersedes the autodiscovered VLAN ID from LLDP.
- 3 Select Save.

# **Configure Wi-Fi as the Primary Network**

You can configure Wi-Fi as your primary network if you're using Zoom Rooms or Microsoft Teams Rooms as your conferencing provider. You must use WEP, WPA, or WPA2 Wi-Fi protocols on the 2.4 GHz and 5 GHz spectrums.

Note: The quality of your calls is dependent on the quality of your Wi-Fi signal.

The system doesn't support Wi-Fi as a primary network for the following conferencing providers or modes:

- Poly Video Mode
- GoToRoom
- StarLeaf

- RingCentral Rooms
- Dialpad
- BlueJeans Rooms

The system doesn't support the following options if you configure Wi-Fi as your primary network:

- Web proxy
- Provisioning
- 802.1x authentication

**Note:** You can pair a TC8 to a system that's using Wi-Fi as the primary network. To pair a TC8 over Wi-Fi, the TC8 must be on the same subnet as the video system.

#### Task

- 1 In the system web interface, go to Network > Wi-Fi Network.
- 2 From the Choose Network Type drop-down menu, select Wi-Fi.
- 3 Do one of the following:
  - Select a network from Available Wi-Fi Networks. (The system lists networks in order of signal strength.)
  - Enter the network name in the SSID field.

Note: Selecting a new SSID erases the previous SSID and relevant Wi-Fi settings from the system.

4 Configure the following settings:

Note: Available settings vary with your selections.

Setting	Description
Security	Specifies the encryption protocol:
	<ul><li>None</li><li>WEP</li><li>WPA/WPA2-PSK</li><li>802.1x EAP</li></ul>
	<b>Note:</b> Although 802.1x EAP is listed in the drop-down menu, it isn't supported when using Wi-Fi as the primary network.
Key (Passphrase/PSK)	Specifies an encryption passphrase (like a password) for the Wi-Fi network. You must enter the passphrase to connect to the Wi-Fi network.
IP Address	Specifies the IP address of the network.
Your IP Address is	Specifies the IP address for the Wi-Fi network.  This setting is read-only if your system gets its IP address automatically.
Subnet Mask	Specifies the network mask address for the network.
Default Gateway	Specifies the IP gateway for the Wi-Fi network. This setting is read-only if your system gets its IP address automatically.
DNS Server	Specifies the DNS server address for the Wi-Fi network. This setting is read-only if your system gets its IP address automatically.

Setting	Description
DNS Alternate Server	Specifies the alternate DNS server address for the Wi-Fi network. This setting is read-only if your system gets its IP address automatically.

# 5 Select Connect.

If you're using Microsoft Team Rooms as a provider, reboot the system.

# **Configure Wi-Fi Settings from System Device Settings**

Set up the Wi-Fi network from **Device Settings** on your video system or device.

- 1 Select More > Device Settings.
- 2 Select Admin Settings, then enter the admin credentials for the system.
- 3 Select the check box for **Enable Wi-Fi**, then select **Setup a Wi-Fi Network**.
- 4 Follow the onscreen wizard to continue setting up your Wi-Fi network.

# Securing the System

Your system includes features and settings to help you meet security requirements.

# **Managing System Access**

You can control how users and administrators access the system.

Set up local and external authentication for the following system interfaces:

- Local interface
- System web interface

#### **Local Accounts**

The system stores local account IDs and passwords.

## **Configure Password Policies**

You can specify requirements for administrator, remote access, and SNMP passwords for your system.

Poly strongly recommends that you create an administrator password for your system. Administrators set password policies and minimum requirements.

#### Task

- 1 In the system web interface, go to Security > Password Requirements.
- 2 Configure the following settings for the Admin Room, Remote Access, or SNMP passwords:

Note: You must configure the Admin Room and Remote Access password settings separately.

3 Select Save.

Changes to most password policy settings don't take effect until the next time the password is changed. Changes take effect immediately for **Minimum Password Age in Days**, **Maximum Password Age in Days**, and **Password Expiration Warning**.

#### Create Local Administrator Credentials

You can require local administrator credentials for in-room and remote access to the system.

Passwords for logging in to the system are case sensitive and can't contain more than 40 characters.

- 1 In the system web interface, go to **Security > Local Accounts**.
- 2 Configure the following settings:

Setting	Description
Admin ID	The local administrator account name (default is admin).
Room Password	You must enter this password to change administrator settings in the local interface.
	The default password is the last six characters of the serial number listed in <b>System Details</b> and on the back of the device.
Remote Access Password	If you disable <b>Use Room Password for Remote Access</b> , you must enter this password to access the system web interface.
	This password lets you perform device management tasks, such as updating the system's software.

Setting	Description
Use Room Password for Remote Access	Enable this option to also use the room password for remote logins.  Disable this option to require a separate password for remote logins.

# 3 Select Save.

## **Change Administrator Credentials**

You can change the administrator username and password to access the system web interface and administrator sections of the local interface.

The default username is admin and the default password is the last six characters of the system's serial number.

#### Task

- 1 In the system web interface, go to **Security > Local Accounts**.
- 2 Enter the new administrator username in the Admin ID field.
- 3 Select Change Password.
- 4 Enter the current password and then the new password.
  Entering an incorrect current password too many times causes the system to automatically log out and close the session.
- 5 Select Save.

# Configure Account Lockout Settings

Account lockout controls prevent unauthorized access to your system.

### Task

- 1 In the system web interface, go to **Security > Local Accounts**.
- 2 Configure the following settings (your changes save automatically):

Setting	Description
Lock Admin Account after Failed Logins	Specifies the number of failed login attempts allowed before the system locks the account. You can turn this setting <b>Off</b> .
Admin Account Lock Duration	Specifies the amount of time an account is locked because of failed login attempts. After this period expires, the system resets the failed login attempts counter to zero, and users can again log in with that account.
Reset Admin Account Lock Counter After	Determines how many hours the failed login window lasts. The window is a period of time starting with the first failed login attempt and during which the system counts subsequent failed attempts against the number allowed.  The counter resets to zero at the end of the window (if the account is not locked because of failed attempts) and after a successful login.

# **Configure System Access Settings**

Configure how you and others access the system.

# Task

1 In the system web interface, go to Security > Access.

# 2 Configure the following settings:

Setting	Description
Enable Network Intrusion Detection System (NIDS)	When you enable this setting, the system creates security log entries when it detects a possible network intrusion.
Enable Web Access	Specifies whether you can access the system using the system web interface.
	Important: If you disable web access, the Poly TC8 or TC10 won't be able to connect to the system.
Enable Diagnostics Port Idle Session Timeout	Specifies whether to allow the diagnostics port to time out and close the active session at the configured time interval of no activity or not. You set the timeout at Idle Session Timeout in Minutes.
Enable API Port Idle Session Timeout	Specifies whether to allow the API port to time out and close the active session at the configured time interval of no activity or not. You set the timeout at Idle Session Timeout in Minutes.
Enable SNMP Access	Specifies whether to allow SNMP access.
Idle Session Timeout in Minutes	Specifies the number of minutes a session can be idle before it times out.
Maximum Number of Active Sessions	Specifies the maximum number of users logged in through the system web interface or command-line API (SSH or telnet).
Max Session Timeout in Minutes	Specifies the maximum number of minutes a session can be open before it times out, regardless of session activity.
Minimum TLS Version	Specifies the system minimum TLS version. You can restrict your system from using earlier versions of TLS for secure communications. For example, if you set your minimum TLS version to 1.1, you're disabling TLS 1.0.

# 3 Select Save.

# **Configure the System Web Interface Port Lock**

You can limit the number of failed login attempts to the system web interface to protect against brute-force attacks.

- 1 In the system web interface, go to **Security > Access**.
- 2 Configure the following settings:

Setting	Description	
Lock Port after Failed Logins	The number of failed login attempts allowed before the web interface locks. You can set this to <b>Off</b> .	
Port Lock Duration	Specifies the amount of time that the web interface remains locked due to failed login attempts. When this period expires, the failed login attempts counter resets and you can try to log in again.	

Setting	Description
Reset Port Lock Counter After	Specifies the number of hours, starting with the first failed login attempt, during which subsequent failed login attempts are counted against the maximum number allowed (Lock Port After Failed Logins).
	The counter resets when the set period of time expires or a user successfully logs in.

#### 3 Select Save.

## **Disable USB Ports**

You can configure your system to disable the use of the system USB ports.

Note: You can't completely turn off the USB-C port; it still provides power.

If you disable the system's USB ports, you can't use the system as an external camera, microphone, and speaker accessory (i.e., Poly Device Mode).

#### Task

- 1 In the system web interface, go to Security > Access.
- 2 Select Disable All USB Ports. The system reboots and disables all USB ports.

# **Detecting Intrusions**

When the system detects a possible network intrusion, it logs an entry to the security log.

The Enable Network Intrusion Detection System (NIDS) setting controls the logging behavior. The security log prefix identifies the type of packet detected, as shown in the following table:

Prefix	Packet Type
SECURITY: NIDS/unknown_tcp	Packet that attempts to connect or probe a closed TCP port
SECURITY: NIDS/unknown_udp	Packet that probes a closed UDP port
SECURITY: NIDS/invalid_tcp	TCP packet in an invalid state
SECURITY: NIDS/invalid_icmp	ICMP or ICMPv6 packet in an invalid state
SECURITY: NIDS/unknown	Packet with an unknown protocol number in the IP header
SECURITY: NIDS/flood	Stream of ICMP or ICMPv6 ping requests or TCP connections to an opened TCP port

Following the message prefix, the security log entry includes the time stamp and the IP, TCP, UDP, ICMP, or ICMPv6 headers. For example, the following security log entry shows an unknown udp intrusion:

2009-05-08 21:32:52 WARNING kernel: SECURITY: NIDS/unknown\_udp IN=eth0 OUT= MAC=00:e0:db:08:9a:ff:00:19:aa:da:11:c3:08:00 SRC=172.18.1.80 DST=172.18.1.170 LEN=28 TOS=0x00 PREC=0x00 TTL=63 ID=22458 PROTO=UDP SPT=1450 DPT=7788 LEN=8

## **PKI Certificates**

If your organization uses a public key infrastructure (PKI) for securing network connections, Poly recommends that you have a strong understanding of certificate management and how it applies to your system.

PKI certificates authenticate secure network connections to and from the system. The system uses standard PKI techniques to configure and manage certificates and certificate signing requests (CSRs). ANSI X.509 standards regulate the certificate characteristics.

Your system can generate CSRs to send to a certificate authority (CA), a trusted entity that validates and officially issues, or signs, PKI certificates. Your system uses those certificates for client and server authentication.

If your system is in an environment without PKI, you don't need a CA-signed certificate; the system comes with a self-signed certificate for its TLS connections. When you deploy PKI, however, self-signed certificates aren't trusted and you must use CA-signed certificates.

Root certificates installed on your system automatically transfer to a paired TC8 device. If you delete root certificates from the system, they're automatically deleted from the TC8. System certificates are unique to each system and don't transfer to paired devices.

Here are some examples of how you use PKI certificates:

- If your environment uses the 802.1X authentication framework for wired connections, create a CSR and install the resulting CA-signed certificate on your system so it's trusted on the network.
- If you want to navigate with a browser over a secure connection to your system web interface, create a CSR and install the resulting CA certificate chain on your system to replace its factory-installed certificate, which isn't trusted.
- Provisioning your system using Poly Clariti Manager in a secure environment.

Note: Your system must have a **Host Name** in this situation.

# **Create a Certificate Signing Request**

If you deploy a PKI in your environment, create a CSR to make sure your system or device is trusted by its network peers.

**Note:** Only one CSR can exist at a time. After a CSR is generated, get it signed and installed on your system before creating another. If you generate a CSR and generate a second CSR before you install the first one, the device discards the previous one.

- 1 In the system web interface, go to Security > Certificates.
- 2 Select Create Certificate Signing Request (CSR).
- 3 In the Certificate Details form, complete the following fields:

CSR Information	Description
Hash Algorithm	Specifies the hash algorithm for the CSR: SHA-256 (recommended) or SHA-1 (not recommended).
Common Name (CN)	Specifies the system name. This is a required field. Maximum characters: 64 (truncated if necessary).
	Poly recommends the following guidelines for this field:
	<ul> <li>For systems registered in DNS, use the system's FQDN.</li> </ul>
	<ul> <li>For systems not registered in DNS, use the system's IP address.</li> </ul>
Organizational Unit (OU)	Specifies the unit of business defined by your organization. Default is blank. Maximum characters: 64.
	<b>Note:</b> The system supports only one OU field. If you want the signed certificate to include more than one OU field, you must download and edit the CSR manually.

CSR Information	Description	
Organization (O)	Specifies your organization's name. Default is blank. Maximum characters: 64.	
City or Locality (L)	Specifies the city where your organization is located. Default is blank. Maximum characters: $128$ .	
State or Province (ST)	Specifies the state or province where your organization is located. Default is blank. Maximum characters: 128.	
Country (C)	Displays the country selected in the setup wizard. You can't change this setting here.	
SAN: FQDN	Specifies the FQDN assigned to the system. This is the same as the <b>Common Name</b> (CN), but it isn't truncated. Default is blank. Maximum characters: 253.	
SAN: Additional Name	Specifies an additional name. Default is blank. Maximum characters: 253.	
SAN: IPv4 Address	Default is the IPv4 address of the system. Maximum characters: 15.	
User Principal Name (UPN)  Specifies the user and domain name to log in to a Windows domain (for examuserName@YourDomain.com). This is the userPrincipalName attribute of tobject in Active Directory.  Relate this setting to the 802.1X identity and password you specified on the > LAN Options page. Default is blank.		

- 4 Select Create.
- 5 If the CSR was created successfully, select **CSR Available for Download** to download the CSR file to send to a CA, which issues your signed certificate.

# **Create a TC8 Certificate Signing Request**

If you deploy a PKI in your environment, create a CSR to make sure your system or device is trusted by its network peers.

Only one CSR can exist on your device at a time. After you generate a CSR, get it signed and install it on your device before generating another. If you generate a second CSR before you install the first one, the device discards the previous CSR. **Task** 

- 1 In the system web interface, go to **Security > Certificates**.
- 2 Select Poly TC8 > Create and Download CSR.
- 3 In the Certificate Details form, complete the following fields:

CSR Information	Description		
Hash Algorithm	Specifies the hash algorithm for the CSR: SHA-256 (recommended) or SHA-1 (not recommended).		
Common Name (CN)	Specifies the system name. This is a required field. Maximum characters: 64 (truncated if necessary).		
	Poly recommends the following guidelines for this field:		
	<ul> <li>For systems registered in DNS, use the system's FQDN.</li> </ul>		
	<ul> <li>For systems not registered in DNS, use the system's IP address.</li> </ul>		
Organizational Unit (OU)	Specifies the unit of business defined by your organization. Default is blank. Maximum characters: 64.		
	<b>Note:</b> The system supports only one OU field. If you want the signed certificate to include more than one OU field, you must download and edit the CSR manually.		

CSR Information	Description		
Organization (O)	Specifies your organization's name. Default is blank. Maximum characters: 64.		
City or Locality (L)	Specifies the city where your organization is located. Default is blank. Maximum characters: 128.		
State or Province (ST)	Specifies the state or province where your organization is located. Default is blank. Maximum characters: 128.		
Country (C)	Displays the country selected in the setup wizard. You can't change this setting here.		
SAN: FQDN	Specifies the FQDN assigned to the system. This is the same as the <b>Common Name (CN)</b> , but it isn't truncated. Default is blank. Maximum characters: 253.		
SAN: Additional Name	Specifies an additional name. Default is blank. Maximum characters: 253.		
SAN: IPv4 Address	Default is the IPv4 address of the system. Maximum characters: 15.		
User Principal Name (UPN)	Specifies the user and domain name to log in to a Windows domain (for example, UserName@YourDomain.com). This is the userPrincipalName attribute of the account object in Active Directory.  Relate this setting to the 802.1X identity and password you specified on the <b>Network</b> > <b>LAN Options</b> page. Default is blank.		

# 4 Select Create.

If the system successfully creates the CSR, it automatically downloads the file.

5 Send the CSR file to a CA, which issues your signed certificate.

# **Configure Certificate Validation Options**

The system can automatically validate user-installed certificates when establishing an authenticated network connection.

To perform this validation, you must install certificates from the CAs that are part of the trust chain on the system.

For a full list of preinstalled certificates on your system, see the *Poly VideoOS and TC8 Certificates Update* on the <u>Poly Online Support Center.</u>

- 1 In the system web interface, go to **Security > Certificates**.
- 2 Configure the following settings (your changes save automatically):

Setting	Description
Maximum Peer Certificate Chain Depth	Specifies how many links a certificate chain can have. The term <b>peer certificate</b> refers to any certificate sent by the far-end host when a network connection is being established between the two systems.
Always Validate Peer Certificates From Server	Determines whether your system requires a remote server to present a valid certificate when connecting to it for services, such as provisioning.

Setting	Description
Always Validate Peer Certificates From Browser	Determines whether your system requires a web browser to present a valid certificate when connecting to it.
	Note: If you are using private PKI certificates in your environment and want HTTPS software downloads to work, you must install the trusted root certificate from your internal certificate authority (CA) on the system since certificate validation is always performed.
Disable Preinstalled Certificates	Disables preinstalled root certificate CA chains.

## **Install a Certificate**

Once you receive a signed certificate from the CA that processed your CSR, you can install it on your system.

**Note:** System certificates must be created on the Poly system and signed by an external CA before installation. Externally created device certificates won't work properly.

This option isn't available if your certificate is provisioned to the system.

#### Task

- 1 In the system web interface, go to **Security > Certificates**.
- 2 Select the **System** tab or **Connected Device** tab.
- 3 Select Install Certificate to browse for the CA-signed certificate you want to install and select Open.

  Your system accepts the following certificate file formats: .pem, .der, and PKCS #7 (which typically has a .p7b file name extension).

The system checks the certificate data and, if the upload is successful, adds it to the page.

With your CA-signed certificate installed, your system is trusted by its network peers (provided that a root certificate has established a chain of trust). This allows you to navigate with your web browser over a secure connection to the system web interface and perform administrative tasks.

# **View a Certificate**

The system lists user-installed certificates in the system web interface, where you also can view the contents of those certificates.

## Task

- 1 In the system web interface, go to Security > Certificates.
  - The **Certificates** page lists your user-installed certificates. It includes information about which entity a certificate is issued to, who issued it, when it expires, and the certificate type (server, client, or CA).
- 2 To view the contents of a certificate, select **Visibility** in the same row as the certificate. The certificate contents display in plain text.

#### View a TC8 Certificate

The system lists user-installed TC8 certificates in the system web interface, where you also can view the contents of those certificates.

#### Task

- 1 In the system web interface, go to Security > Certificates.
- 2 Select the connected device tab.

The **Certificates** page lists your user-installed certificates. It includes information about which entity a certificate is issued to, who issued it, when it expires, and the certificate type (server, client, or CA).

#### **Delete a Certificate**

You can remove user-installed certificates through the system web interface.

When you delete all user-installed certificates, your system reverts to using the factory-installed certificate. This option isn't available if your certificate is provisioned to the system.

**Note:** Deleting system settings by default retains your user-installed certificates, but performing a factory reset removes these certificates.

#### Task

- 1 In the system web interface, go to Security > Certificates.
- 2 Locate the certificate you want to delete and select **Delete** in the same row as the certificate.

Caution: You can't undo this action.

3 Confirm by selecting **Delete**.
A message indicates that the system deleted the certificate.

#### **Certificate Revocation**

During certificate validation, your system checks whether certificates used for secure communications are revoked by their issuing CAs.

Your system can check certificate revocation status with the following standard method:

Certificate Revocation List (CRL): File containing a list of certificates revoked by their issuing CA. You must manually
upload CRLs to your system.

## Manually Upload a CRL

You can use CRLs to perform certificate revocation checks on your system.

Uploading a CRL fails unless you install all of the certificates in the issuing CA's chain of trust for that CRL.

This option is not available if your CRL is provisioned to the system.

### Task

- 1 In the system web interface, go to **Security > Certificates**.
- 2 Configure the following settings:

Setting Description	
Revocation Method	To use the CRL revocation method, select <b>CRL</b> .
Allow Incomplete Revocation Checks	When enabled, a certificate in the chain of trust validates without a revocation check if no corresponding CRL from the issuing CA is installed.

- 3 Select Save.
- 4 Select Upload CRL File to add a CRL.

You aren't limited to how many CRLs you can install, but you can only upload 10 at a time.

Successfully-uploaded CRLs display on the page and include information about the issuing CA, when the CRL was updated, and when it's scheduled to update again.

# Delete a CRL

You can remove CRLs that were previously uploaded on the system.

This option is not available if your CRL is provisioned to the system.

- 1 In the system web interface, go to Security > Certificates.
- 2 Under Revocation, select Delete next to the CRL you want to delete.

# **Disable the Polycom Content App Port**

To prevent the Content App from connecting to your system and providing a video and audio content stream, disable the content sharing application in the system web interface.

This option stops TCP/TLS traffic on port 5001.

#### Task

- 1 In the system web interface, go to General Settings > System Settings.
- 2 Clear the Enable Poly Content App Sharing check box.
- 3 Select Save.

# **System Allow List**

The allow list enables access to your system web interface and SNMP ports only to IP addresses you specify.

An allow list supports up to 30 addresses (including IPv4 and IPv6 formats) and can only be configured in the system web interface.

**Note:** If your IP addresses are dynamically assigned, make sure the allow list is updated so those hosts can connect to your system.

#### Add IP Addresses to the Allow List

You can add and edit specific IP addresses to an allow list for your system.

**Warning:** Once you save the IP allow list, you can access the system web interface of only those devices on the list. If your current device isn't on the list, you can't access the system web interface for that device. You may have to factory restore the system to regain access.

## Task

- 1 In the system web interface, go to Security > Access.
- 2 Select Enable Allow List, then Edit Allow List.
- 3 Select address type IPv4 or IPv6.
- 4 In the IP Address field, enter the address of the system you want to add to the allow list.
- 5 Select Add.
- 6 Optional: Repeat steps 4 and 5 for the other IP addresses you want to add to the allow list.
- 7 Select Save.

## **Delete IP Addresses from the Allow List**

You can delete specific IP addresses from the allot list for your system.

## Task

- 1 In the system web interface, go to Security > Access.
- 2 Select Edit Allow List.
- 3 Select the check box next to any IP address you want to delete and select Remove.

### **IPv4 Address Formats**

The configuration requires a single IP address, a range of addresses, or an IP and netmask. (The netmask represents the number of valid bits of the IPv4 address to use.)

The following are valid IPv4 formats for your system:

- 10.12.128.7
- 172.26.16.0/24

#### **IPv6 Address Formats**

For IPv6 addresses, you can use a Classless Inter-Domain Routing (CIDR) notation to represent a range of IP addresses.

The following are valid IPv6 formats for your system:

- ::1
- 2001:db8:abc:def:10.242.12.23
- 2001:db8::/48
- 2001:db8:abcd:0012::0/64
- 2001:0db8:85a3:0000:0000:1234:0abc:cdef

# **Call Encryption**

Check your conferencing application documentation for information about how calls are encrypted.

# Set Up a Security Banner

You can create a security banner, which is a message that displays before users log in to the system remotely.

#### Task

- 1 In the system web interface, go to **Security > Security Banner**.
- 2 Select Enable Security Banner.
- 3 Configure the following settings and select Save.

Setting	Description		
Banner Text	<ul> <li>Custom: Enter any text for the banner.</li> <li>DoD: A default U.S. Department of Defense security banner. You can't change this text.</li> </ul>		
Remote Access Banner Text	The security banner that displays on the system web interface and command-line API (SSH or telnet). Enter up to 2408 single-byte or 1024 double-byte characters. The text wraps to the next line as you type, but you can press <b>Enter</b> anywhere to force a line break.		

# **Web Proxies**

A web proxy can help your system communicate outside your network securely and with increased performance. For example, you can direct your system's outbound requests through an enterprise proxy.

Configure your system to use a proxy one of the following ways:

- Automatic: Specify only the proxy credentials (if needed). Using DHCP, your system obtains a URL to automatically download a proxy auto-configuration (PAC) file.
- Semi-automatic: Specify the proxy credentials and URL for automatically downloading a PAC file.
- Manual: Specify the proxy address, port, and credentials. (This method lets you configure your system with only one proxy.)

If your configuration includes automatically downloading a PAC file, there must be an expiration associated with the file so the system knows when to download a new one. Make sure your PAC file server includes an Expires header in its HTTP response (for example, Expires: Wed, 30 Oct 2016 09:30:00 GMT).

Your system can authenticate with a proxy using the following methods:

• Digest authentication (with either MD-5 or SHA-256 digest)

- NTLM authentication (only NTLMv2 is supported)
- Basic authentication (this insecure method is disabled by default)
- No authentication (or null authentication, meaning the proxy server doesn't require credentials)

Your system supports the following services when configured to use a web proxy:

- Provisioning service
- Software updates

# **Enable the System to Use a Web Proxy**

By default, your system configuration doesn't use web proxies.

#### Task

- 1 In the system web interface, go to Network > LAN Network > Web Proxy Settings.
- 2 Select Enable Web Proxy.

# **Set Up Automatic Web Proxy Configuration**

With automatic web proxy configuration, your system obtains a URL for downloading a proxy auto-configuration (PAC) file through DHCP option 252.

#### Task

- 1 In the system web interface, go to Network > LAN Network > Web Proxy Settings.
- 2 Select Automatic Configuration.
- 3 Select Enable WPAD.

This option enables the web proxy auto-discovery protocol (WPAD), which helps your system automatically download the PAC file on your network using DHCP option 252.

- 4 Enter the Proxy User Name and Proxy Password.
- 5 Select Save.

Your system automatically downloads and reads the PAC file specifying the proxy rules. The system also automatically downloads subsequent files before the current file expires.

# **Set Up Semi-Automatic Web Proxy Configuration**

With semiautomatic web proxy configuration, you must specify the URL your system uses to download a proxy auto-configuration (PAC) file.

### Task

- 1 In the system web interface, go to Network > LAN Network > Web Proxy Settings.
- 2 Select Automatic Configuration.
- 3 If checked, clear the Enable WPAD check box.
- 4 Enter the Proxy User Name and Proxy Password.
- 5 Enter the PAC URL from which your system downloads the PAC file.
- 6 Select Save.

Your system automatically downloads and reads the PAC file specifying the proxy rules. The system also automatically downloads subsequent files before the current file expires.

# Manually Update the PAC File on the System

Even if you set up your system for automatic or semi-automatic web proxy configuration, you can still manually download a new PAC file from the server.

The PAC file may update on the server much sooner than its expiration date. In this situation, you don't have to wait for the system to automatically download the latest version.

- 1 In the system web interface, go to Network > LAN Network > Web Proxy Settings.
- 2 Select **Update PAC File** to fetch the latest version of the file from the server.

# **Manually Configure a Web Proxy**

You can manually configure your system to communicate with a web proxy by providing a proxy address, port, and credentials (if required).

This method lets you configure your system with only one proxy.

#### Task

- 1 In the system web interface, go to Network > LAN Network > Web Proxy Settings.
- 2 If checked, clear the Automatic Configuration check box.
- 3 Enter the Proxy Address and Proxy Port.
- 4 Enter the Proxy User Name and Proxy Password.
- 5 Select Save.

## Sample PAC File

A proxy auto-configuration (PAC) file is a text file that instructs your system to forward traffic to a proxy server.

The following code shows a sample PAC file.

```
function FindProxyForURL(url, host)
{
  if ( url.substring (0, 5) == "http:" )
  {return "PROXY 10.221.77.3:8080; PROXY 10.221.76.7:8080; DIRECT"; }
  else if ( url.substring (0, 6) == "https:" )
  {return "PROXY 10.221.77.3:8080; PROXY 10.221.76.7:8080; DIRECT"; }
  else
  {return "DIRECT"; }
}
```

The Function "function FindProxyForURL (url, host)" returns a string with one or more access method specifications. These specifications cause your system to use a particular proxy server or connect directly.

This function instructs your system to retrieve information for http / https protocols using the first proxy, that is "PROXY 10.221.77.3:8080".

If "PROXY 10.221.77.3:8080" is unreachable/unresponsive, then your system tries the second proxy, that is "PROXY 10.221.76.7:8080".

For more examples on PAC syntax, refer to Proxy Auto-Configuration (PAC) file.

#### PAC file limitations:

- If the first specified proxy is reachable and the authentication is unsuccessful, your system doesn't try a different proxy path.
- The PAC file must contain pure JavaScript.
- Poly recommends your PAC files use the .pac or .proxy extension.
- Poly supports PAC JavaScript functions that return "PROXY host:port" and "DIRECT". Poly doesn't support return values of "SOCKS", "HTTP host:port", or "HTTPS host:port".

# **View Connections to the System**

Access a list of current connections to your system.

The list provides the following information:

- Type of connection (for example, web)
- ID associated with the session (for example, admin or user)
- Remote address (IP addresses of the hosts accessing your system)

This list doesn't show details related to sharing content. For example, if someone shares a video from an HDMI-connected laptop, you don't see that this device is connected to the system.

# Task

» In the system web interface, go to **Diagnostics > Sessions**.

# **System Port Usage**

The following table lists the inbound, outbound, and bidirectional ports used by your system.

Note: Check your conferencing application's documentation for firewall settings specific to their service.

# G7500 and Studio X Family System Port Usage

Port	Direction	Туре	Protocol	Function	Open by Default?	Configurable Port?
53	Outbound	Static	UDP	DNS	Yes	No
80	Inbound	Static	ТСР	HTTP web server listener that provides access to the web interface. Redirects all sessions to HTTPS on port 443.	Yes	Yes
123	Outbound	Static	UDP	NTP (automatic time synchronization)	Yes	No
161	Inbound	Static	UDP	SNMP reporting	No	Yes
443	Bidirectional	Static	TCP/SCTP	Static TCP HTTPS web server listener that provides TLS access to the web interface. Zero Touch Onboarding Provisioning (for example, Poly Clariti Manager) Video system control using a Poly TC8 or TC10 device Video system control using a Poly Trio system REST API Polycom Support Site (AWS) downloads.polyc om.com (3.13.1 and prior) swupdate.lens.p oly.com (3.14.0 and later)	Yes	No
514	Outbound	Static	UDP	Remote logging	No	Yes

Port	Direction	Туре	Protocol	Function	Open by Default?	Configurable Port?
601	Outbound	Static	ТСР	Remote logging	No	Yes
2000	Inbound	Static	UDP	Multicast pairing	Yes	No
4443	Bidirectional	Static	TCP/TLS	Web server for peripheral device software downloads and log uploads	Yes	No
5001	Inbound	Static	TCP/TLS	Polycom Content App	Yes	No
6514	Outbound	Static	TLS	Remote logging	No	Yes
7080	Inbound	Static	TCP	Web services	Yes	No
7081	Inbound	Static	TCP	Web services	Yes	No
16384- 32764	Bidirectional	Dynamic	UDP	RTP/RTCP (video and audio streams)	Yes	Yes
18888	Inbound	Static	ТСР	Modular room messaging	Yes	No
44444	Inbound	Static	ТСР	Content stream	Yes	No
Various	Other ports may be used depending on the conferencing application you've selected. See the partner's relevant documentation for more information.					

# **Configuring Audio Settings**

You can configure audio settings in the system web interface.

# **Configure General Audio Settings**

You can specify general audio settings for your system.

If you are in a call with a far site that is sending audio in stereo mode, you can receive in stereo. In calls where some sites can send and receive stereo but some can't, any site set up to send or receive stereo can do so.

Note: Some audio settings are unavailable when you connect a SoundStructure digital mixer to your system.

- 1 In the system web interface, go to Audio/Video > Audio > General Audio Settings.
- 2 Configure the following settings (your changes save automatically):

Setting	Description
Polycom StereoSurround	Enables Polycom StereoSurround software for all calls.
	<b>Note:</b> Enabling this setting disables Polycom Acoustic Fence technology and vice versa.
	This feature isn't available on the Studio X30 system. It also isn't available when using a Poly Microphone IP Adapter or Poly Trio microphones with your system.
Sound Effects Volume	Sets the volume level of the ringtone.
Ringtone	Specifies the ringtone for incoming calls.
Enable M-Mode	Specifies whether the system transmits audio using a configuration that best reproduces interactive and live performance music picked up by microphones. This feature provides the highest-possible bandwidth for audio.  When you enable M-Mode, even the faintest musical notes come through clearly.
Enable NoiseBlockAl	Enables Poly NoiseBlockAl, which during a call eliminates background and extraneous sounds in common working environments.
	<b>Note:</b> This setting is disabled when you enable M-Mode. If you use an external echo canceller, keyboard noise reduction isn't available.
Enable Join and Leave Tones	The system plays a tone when someone joins or leaves a conference call.
Transmission Audio Gain (dB)	Specifies the audio level (in decibels) that the system transmits sound. Unless otherwise advised, you should set this value to 0 dB.
Enable Audio Mute Reminder	Specifies if the system displays a notification that the microphones are muted when it detects someone speaking.

# **Audio Input**

You can connect several types of microphones to your system.

The following audio inputs are supported:

- IP-based Poly microphone peripherals (for the G7500 system only):
  - Poly IP Table Microphone
  - Poly IP Ceiling Microphone
  - Poly Microphone IP Adapter
- X70 Microphones, X50 Microphones, and X30 Microphones: The built-in microphones that come with the Studio X70, Studio X50, and Studio X30 systems.
- Polycom RealPresence Debut Expansion Microphone (Studio X70 and Studio X50 system only)
- **3.5 mm** (not available on Studio X30 system): 3.5 mm stereo input used to share audio from a device or microphone. Depending on your setup, you can specify if sound from this input plays in the room and at far sites or just at far sites.
- HDMI: Used to share audio (along with content) from a device. Sound from this input plays in the room and at far sites.
- Trio Microphones: Available in Zoom Rooms mode and Teams Rooms when you pair a Trio with the video system.

# **Configure IP Microphones**

You can configure IP table and ceiling microphone settings for your system.

The Studio X50 and Studio X30 don't support IP microphones.

#### Task

- 1 In the system web interface, go to Audio/Video > Audio > Audio Input.
- 2 Configure the following settings (your changes save automatically):

Setting	Description
Stereo Mode	Positions the audio input within the left and right channels. <b>Left</b> sends all of the audio to the left channel. <b>Right</b> sends all of the audio to the right channel. For Poly table microphone and ceiling microphones, <b>Left+Right</b> sends audio from one microphone element to the left channel and audio from a second element to the right channel.
Autorotation	Specifies whether the system uses autorotation for Poly microphones. If you enable this feature, the system automatically assigns left and right channels for the microphone based on the sound it senses from the left and right speakers.

## **Polycom Acoustic Fence**

Polycom Acoustic Fence technology creates a virtual audio fence that blocks sounds from outside the fence. It suppresses background noise during calls to enhance audio quality for call participants.

Polycom Acoustic Fence works in mono mode only and disables Polycom StereoSurround when enabled.

Polycom Acoustic Fence technology provides the following:

- Mutes sounds outside the fence when no one is speaking inside it
- Lowers sounds outside the fence by 12 dB when someone is speaking inside it
- Mutes speakers when someone leaves the fenced area
- Enables you to adjust the width of the audio fence beam to define the area where sounds are picked up

#### For Studio X70, Studio X50, and Studio X30 Systems:

Once you enable Polycom Acoustic Fence on your Studio X50 or Studio X30 system, you can also adjust the width of the audio fence beam so that the system's built-in microphones pick up sound in the area you want.

#### For G7500 Systems:

Once you enable Polycom Acoustic Fence, you must set up additional hardware to use this feature with your G7500 system. You need a primary microphone and at least one more microphone to create the fence.

The boundary radius can be two to several feet around the following Poly peripheral devices:

- Table microphone
- · Ceiling microphone

Note: Microphones connected to a Poly Microphone IP Adapter currently don't support Polycom Acoustic Fence.

Once you set up the microphones, you can adjust the width of the audio fence beam to limit or expand where sounds are picked up inside the fence.

For more details on Polycom Acoustic Fence, search the Polycom Knowledge Base for acoustic fence.

# Configure Polycom Acoustic Fence

You can enable and configure the Polycom Acoustic Fence feature to help define the audio fence around the system.

Note: This option isn't available if you enable Polycom StereoSurround.

#### Task

- 1 In the system web interface, go to Audio/Video > Audio > General Audio Settings.
- 2 Select the Enable Acoustic Fence check box.
- 3 Set Acoustic Fence Sensitivity to adjust the width of the audio fence beam.
  - For Studio X Family systems: Higher values increase the width of the audio fence beam. Use 1 for the narrowest beam (12 degrees) or 10 for the widest beam (120 degrees). If Acoustic Fence Sensitivity is set to 0, the system mutes the microphone(s). The total angles is the setting number multiplied by 12.
  - For G7500 systems: Higher values increase the width of the audio fence beam between the primary and fence microphone(s). Use 0 for the narrowest beam (20 degrees) or 10 for the widest beam (120 degrees).

## Specify the Primary and Fence Microphones

To use Polycom Acoustic Fence technology with your G7500 system, you need a primary microphone to pick up audio and one or more fence microphones to define the audio boundary.

The system considers the first microphone you pair as the primary microphone. By default, a microphone pairs to the system when you connect it (unless you've disabled automatic pairing). You can connect up to three microphones directly to your system.

**Note:** If you use a mix of table and ceiling microphones, the primary microphone must be a table microphone. The primary microphone can be a ceiling microphone if you use only that type of microphone.

## Task

1 Connect the primary microphone to an **LLN** port on the back of your system.

**Important:** When using Polycom Acoustic Fence technology, remember which microphone is the primary one. If you disconnect this microphone, Polycom Acoustic Fence no longer works and you must reconnect all microphones (starting with the primary microphone) for it to work again.

2 Connect the other microphone(s).

# Specify a Different Primary Microphone

If you want to change the primary microphone you're using for Polycom Acoustic Fence technology, you must first disconnect all the microphones from your G7500 system.

**Note:** If you use a mix of table and ceiling microphones, the primary microphone must be a table microphone. The primary microphone can be a ceiling microphone if you use only that type of microphone.

#### Task

- 1 Disconnect all microphones from the LLN ports on the back of your system.
- 2 Reconnect the microphone you want to be the primary. Your primary microphone is set up.
- 3 Connect the other microphone(s).

Your system is ready to use Polycom Acoustic Fence with a new primary microphone.

## Live Microphone Switching on Studio X70 and Studio X50

Configure your system to automatically toggle the microphone input between the system's built-in microphones and a RealPresence Debut expansion microphone.

The system detects which microphone is picking up the strongest audio input from the speaker and automatically changes to that microphone. For example, if you frequently walk behind your unit you can place the RealPresence Debut expansion microphone behind your system to catch your voice as you walk around.

## Configure Studio X70 or Studio X50 Microphone

You can enable the ability to switch between a built-in microphone that comes with the Studio X70 or Studio X50 and a RealPresence Debut expansion microphone.

## Task

- 1 In the system web interface, go to Audio/Video > Audio > General Audio Settings.
- 2 Select the **Enable Auto Mic Switching** check box (your changes save automatically).

## **Configure HDMI Audio Input**

You can specify the audio input level for your system's HDMI connections (for example, audio from an HDMI-connected laptop).

#### Task

- 1 In the system web interface, go to Audio/Video > Audio > Audio Input > HDMI.
- 2 For Audio Input Level, set the left and right channel levels by choosing a value from 0 to 10. The audio meters display the input's left and right channel levels.

# **Configure 3.5 mm Audio Input**

Specify how the system routes and controls audio from the 3.5 mm stereo input.

The Studio X30 doesn't support 3.5 mm audio input.

**Note:** If you connect a 3.5mm audio device, make sure that **USB Audio** isn't enabled. Enabling USB audio when you have a 3.5mm audio device connected may result in echoes on the far side.

- 1 In the system web interface, go to Audio/Video > Audio > Audio Input > 3.5 mm.
- ${\bf 2} \quad \text{For {\bf Audio Input Level}, set the left and right channel levels by choosing a value from 0 to 10.}$ 
  - The audio meters display the input's left and right channel levels.
- 3 Choose one of the following Playback Options:

## **Playback Options**

Option	Description	Result
Play back to All Locations	Select this option if you're sending audio from a device.	<ul> <li>Near and far sites hear the 3.5 mm stereo input.</li> <li>You can't mute audio or control echo cancellation.</li> </ul>
Play back to Far Sites	Select this option if you're using an external digital signal processor (DSP), such as Polycom SoundStructure, which provides mute controls and echo cancellation.	<ul> <li>Only far sites hear the 3.5 mm stereo input (there is no associated video content).</li> <li>You can't mute audio or control echo cancellation through the system.</li> </ul>
Play back to Far Sites, Mute Controlled	Select this option if you want to perform activities like sharing music from a mobile phone to call participants.	<ul> <li>Only far sites hear the 3.5 mm stereo input (there is no associated video content).</li> <li>You can mute audio but can't control echo cancellation.</li> </ul>
Play back to Far Sites, Mute Controlled, Echo Canceled (G7500 only)	Select this option if you're using a line-level microphone.  Note: The microphone must provide the line-level signal to work.	<ul> <li>Only far sites hear the 3.5 mm stereo input (there is no associated video content).</li> <li>You can mute audio and control echo cancellation.</li> <li>Mic-level inputs aren't supported.</li> </ul>

# 4 Verify that **USB Audio** is disabled.

# **Using Poly Trio Microphones**

The video system automatically configures Poly Trio microphones when you pair the phone.

Note: Poly Trio microphones are disabled by default if your system is using Microsoft Teams.

You can only use the following microphones in addition to the Poly Trio microphones:

- Poly Trio Expansion Microphones
- Studio X70, Studio X50, and Studio X30 built-in microphones for speaker locating only

Also note the following when using Poly Trio microphones with your video system:

- You can't use Poly IP audio devices, including table and ceiling microphones and the microphone adapter.
- Polycom Acoustic Fence technology isn't available.
- Polycom StereoSurround isn't available.
- The audio input level (mono channel meter) displays in the local interface and system web interface.
- You can only pair two Poly Trios with your system.
- You can't use a Poly Trio if your system is connected to Wi-Fi as the primary network.
- The built-in microphones don't transmit but may indicate activity in the system web interface.
- In Microsoft Teams Rooms mode:
  - The Trio Teams Rooms controller offers limited functionality and isn't supported as a Teams Rooms controller.
  - Use a connected TC8 or touch screen monitor to control your Microsoft Teams Rooms environment.

# Enable Poly Trio Microphones When Using Microsoft Teams Rooms

Poly Trio microphones are disabled by default when the system is using Microsoft Teams Rooms. Enabling the phone's mics requires a system restart.

#### Task

- 1 In the system web interface, go to Audio/Video > Audio > General Audio Settings.
- 2 Select the Enable Poly Trio Audio (Speakers and Microphones) check box, then Continue to confirm the restart.

#### **Related Links**

Pairing a Poly Trio on page 25

## Configure NoiseBlockAl When Paired with Poly Trio

To use Poly NoiseBlockAI when paired with a Poly Trio, enable the setting on your video system. There's nothing to configure on the phone.

#### Task

- 1 In the system web interface, go to Audio/Video > Audio > General Audio Settings.
- 2 Select the Enable Keyboard Noise Reduction and NoiseBlock check box.

## **Configuring the Microphone Adapter**

The video system automatically configures Poly Microphone IP Adapter when you pair it.

The Studio X70, Studio X50, and Studio X30 systems don't support the microphone adapter.

Note the following when using the microphone adapter:

- You can't use Poly IP table and ceiling microphones.
- Polycom StereoSurround isn't available.
- The audio input level (mono channel meter) displays in the local interface and system web interface.
- Polycom Acoustic Fence technology isn't supported.
- The RealPresence Group Series microphone array configuration uses stereo audio by default, but the microphone adapter supports only mono mode.

# **Audio Output**

You have different options to play audio on your system to fit your setup.

You can use the primary monitor's built-in speakers, the Studio X Family systems' built-in speakers, or you can connect an external speaker system (such as Polycom StereoSurround kit) to the G7500 system to provide more volume and comprehensive sound in large rooms.

See your system setup sheet for connection details. Make sure that you power off the system before connecting anything to it.

# **Configure Audio Output Settings**

You can configure the audio output settings for your system.

- 1 In the system web interface, go to Audio/Video > Audio > Audio Output.
- 2 Configure the following settings (your changes save automatically):

Setting	Description
Primary Audio Volume	Sets the main audio output volume level going to the speakers.
Bass	Sets the volume level for low frequencies without changing the primary audio volume.
Treble	Sets the volume level for high frequencies without changing the primary audio volume.

Setting	Description	
Speaker Options	Specifies the speaker output.	
	<ul> <li>TV Speakers: Use only the speakers on your connected monitors.</li> </ul>	
	<ul> <li>System Speakers: Use only the built-in speakers on a Studio X70, Studio X50, or Studio X30 system.</li> </ul>	

## **Using Poly Trio Speakers**

When you pair a Poly Trio system with your video system, you can use the phone's speakers as the audio output for the room.

Also note the following when using Poly Trio speakers with your video system:

- You can't use a Poly Trio if your system is connected to Wi-Fi as the primary network.
- In Microsoft Teams Rooms mode:
  - The Trio Teams Rooms controller offers limited functionality and isn't supported as a Teams Rooms controller.
  - Use a connected TC8 or touch screen monitor to control your Microsoft Teams Rooms environment.

#### Enable Poly Trio Speakers When Using Microsoft Teams Rooms

Poly Trio speakers are disabled by default when the system is using Microsoft Teams Rooms. Enabling the phone's speakers requires a system restart.

#### Task

- 1 In the system web interface, go to Audio/Video > Audio > General Audio Settings.
- 2 Select the Enable Poly Trio Audio (Speakers and Microphones) check box, then Continue to confirm the restart.

#### **Related Links**

Pairing a Poly Trio on page 25

# Choose Speakers When Paired with Poly Trio

In or out of a call, you can toggle whether you want to use Poly Trio, connected monitor, or video system speakers.

#### Task

- 1 In the system web interface, go to Audio/Video > Audio > Audio Output.
- 2 Choose one of the following Speaker Options:
  - Phone Speakers: Use only your Poly Trio system speakers.
  - TV Speakers: Use only the speakers on your connected monitors.
  - System Speakers: Use only the built-in speakers on a Studio X50 or Studio X30 system.

# **Configure 3.5 mm Audio Output**

If you want to use the 3.5 mm stereo line output to hear audio in the room, make sure you mute the monitor(s) connected to your system through HDMI.

The Studio X30 doesn't support 3.5 mm audio output.

- 1 In the system web interface, go to Audio/Video > Audio > Line Out.
- 2 To specify how volume is controlled for a device connected to the line out port, choose one of the following **Output Mode** options:
  - Variable: Enables users to change the volume.
  - Fixed: Sets the volume to the audio level configured for the system.

# Connecting a USB Audio Device to the System

Your system supports audio input and output sources through USB connections. When USB audio is enabled, non-USB audio connections aren't supported.

**Note:** If you connect a 3.5mm audio device, make sure that **USB Audio** isn't enabled. Enabling USB audio when you have a 3.5mm audio device connected may result in echoes on the far side.

# **Using USB and Bluetooth Headsets**

You can use USB and Bluetooth headsets with your system (Bluetooth headsets require a USB adapter).

When connected, you can control your headset audio but not the system audio (such as mute or volume control).

Only headsets with the following specifications are supported:

- 48 kHz sample rate
- Dual channels
- 16-bit pulse-code modulation (PCM)

## Using the Shure IntelliMix P300

You can connect a Shure IntelliMix P300 audio conferencing processor to your G7500, Studio X70, or Studio X50 system using a USB-A port (USB-C isn't supported).

Note the following when using this audio processor:

- Once connected to the system, the processor handles all audio.
- You can't use speakers and microphones that aren't connected to the processor.
- The video system automatically disables its internal echo cancellation processing.

## **Support for QSC Core Series and Biamp Audio Processors**

You can connect QSC Core Series and Biamp audio processors to your G7500, Studio X70, or Studio X50 system using a USB-A or USB-C port. This is a preview feature that may be removed or changed in a future release.

## Note:

- Once connected to the system, the processor handles all audio.
- In Poly provider mode the video system's 3.5mm stereo input will remain active unless you select **Play to Far Sites**, **Mute Controller**, **Echo Cancelled**.
- You can't use speakers that aren't connected to the processor.
- The video system automatically disables its internal echo cancellation processing except in Zoom Rooms mode.

# Using the EagleEye Cube USB Camera Microphone

With a G7500 system, you can use the Poly EagleEye Cube USB camera as a microphone if you don't connect other microphones to the system.

# Connect a USB Audio Device to the System

To use a USB audio device with the system, enable USB audio.

- 1 In the system web interface, go to Audio/Video > Audio > General Audio Settings.
- 2 Select the Enable USB Audio check box.

# Configuring Video and Camera Settings

You can configure video settings for your system, including monitors and cameras.

Use the information about supported HDMI I/O resolutions and codec capabilities to optimize your video experience based on your deployment requirements.

### HDMI I/O

Your system has HDMI input and output ports.

Your system has the following HDMI connections:

- Output for connecting the primary system monitor (Monitor 1)
- Output for connecting the secondary system monitor (Monitor 2)
   The Studio X30 system doesn't have a second HDMI output.
- Input for content sharing, including audio streaming

## Note the following:

- The system supports only HDMI-to-HDMI connections and doesn't support display conversions, such as VGA-to-HDMI or HDMI-to-DVI cable converters.
- The HDMI specifications don't provide maximum cable length definitions. The requirements defined in the specification implicitly give rise to length limitations that are based on the cable's construction.
- As with other Polycom hardware, the HDMI ports on your system meet HDMI specification requirements. HDMI signal quality is dependent on every cable and connector in the HDMI path. Passive HDMI extenders, female-female couplers, and wall plates are potential points of failure and signal loss.
- A high-quality passive cable of minimum length provides the most repeatable solution. As the power level of HDMI output devices can vary greatly, keep the distance from the HDMI source to the system input as short as possible.

Poly claims no responsibility or liability for the quality, performance, or reliability of third-party HDMI cables, HDMI splitters, or HDMI USB adapters.

Poly recommends working with your A/V integrator or partner who understands the unique requirements in your environment.

# **Supported HDMI Output Resolutions for Single-Monitor Setups**

Your system supports the following HDMI output resolutions and frame rates when using one monitor.

#### Supported HDMI Output Resolutions and Frame Rates for Single-Monitor Setups

Output	Resolution	Frame Rates (fps)
UHD (4K)	3840 × 2160p	25, 30, 50, 60
FHD	1920 × 1080p	50, 60

# **Supported HDMI Output Resolutions for Dual-Monitor Setups**

The G7500, Studio X70, and Studio X50 systems support the following HDMI output resolutions and frame rates when using two monitors.

Note: 4K resolution ( $3840 \times 2160p$ ) isn't supported when you configure your system for dual monitors. If you want to use 4K, set Monitor 2 to **Off** in the system web interface.

# Supported HDMI Output Resolutions and Frame Rates for Dual-Monitor Setups

Output	Resolution	Frame Rates (fps)
FHD	1920×1080p	50,60

# **Supported HDMI Input Resolutions**

The content sharing HDMI interface supports audio streaming. Sharing content from personal computing devices refers to sharing content using a computer with an HDMI connection. The system supports a variety of resolutions.

## **Supported HDMI Input Resolutions and Frame Rates**

Input	Resolution	Frame Rate(s)
UHD	3840 x 2160p	24, 25, 30
QHD	2560 x 1440p	50, 60
FHD	1920 x 1080p	50, 60
WSXGA+	1680 x 1050	60
UXGA	1600 x 1200	60
SXGA	1280 x 1024	60
HD	1280 x 720p	50, 60
XGA	1024 x 768	60
SVGA	800 × 600	60

# **Supported HDCI Input Resolutions**

The HDCI input resolution is fixed based on the supported Poly camera.

HDCI input applies only to the G7500 system.

# **Configure Monitor Settings**

You can optimize your system video output for single- and dual-monitor setups.

The Studio X30 system doesn't support dual monitors.

Interlaced modes aren't supported.

- 1 In the system web interface, go to Audio/Video > Monitors.
- 2 Configure the following settings (your changes save automatically):

Setting	Description
Configure Monitor	Specifies monitor settings.
	<ul> <li>Automatic: (Default) Detects the highest-supported resolution of the connected monitors. When you select this option, the Resolution setting is disabled.</li> <li>Manual: You can choose the monitor Resolution.</li> <li>Off: Disable this monitor (not available for Monitor 1).</li> </ul>
	<b>Note:</b> When using one 4K monitor, set Monitor 1 to <b>Automatic</b> and set Monitor 2 to <b>Off</b> .
	<b>Note:</b> When you connect two monitors to the system, set both monitors to <b>Automatic</b> .
Resolution	Specifies the monitor resolution. This setting is unavailable when you select <b>Automatic</b> for the <b>Configure Monitor</b> setting.
	<b>Note:</b> The system uses the resolution you select even if the monitor doesn't support it. There is no dynamic resolution adjustment in this situation.
	<b>Note:</b> Increasing your computer's display scale is recommended to improve video quality when sharing content on a system with:
	<ul> <li>Two 4K monitors are connected to the system</li> <li>A 4K monitor connected to the system set at 1080p</li> </ul>

# **Configure a Touch Monitor**

In a dual-monitor setup, where one or both are touch monitors, you must configure the touch monitors using the **Settings** menu on the touch monitor.

**Note:** Touch monitors in single-monitor setups don't require configuration. For example, there's no additional touch monitor configuration required if you have a Studio X30 system.

# Task

- 1 Choose from the following:
  - In Teams mode, select More > Settings > Device Settings > Touch Configuration.
  - In all other applications, from the right border of your screen, swipe left and go to **Settings > Diagnostics > Touch Configuration**.
- 2 On each screen, select the Hand icon.
- 3 Select Finish Configuration.

# **Monitors with CEC**

You can use some Consumer Electronics Control (CEC) features with HDMI-connected monitors that support the CEC protocol.

Note: If you experience display issues after the system wakes from sleep, disable CEC in the system web interface.

Your system supports the following CEC commands:

• System Standby: When the system goes to sleep, connected monitors switch to standby mode to save power.

Remember the following when enabling CEC on your system:

- If you connect a monitor with an HDMI splitter, the splitter must support CEC. Due to HDMI splitter limitations, monitors behind a 1xM (one-input multiple-output) splitter might not switch to the correct input when waking up.
- The system doesn't respond to CEC commands from a monitor remote control.
- If a monitor is connected to two endpoints, the monitor displays the active endpoint when the other is sleeping.

### **Disable CEC**

Disable CEC in the system web interface.

#### Task

- 1 In the system web interface, go to Audio/Video > Monitors.
- 2 Clear the Enable Consumer Electronics Control check box.

## **Enable CEC**

Enable CEC in the system web interface.

Make sure your monitor's CEC settings are configured correctly (see your monitor's documentation).

#### Task

- 1 In the system web interface, go to Audio/Video > Monitors.
- 2 Select the Enable Consumer Electronics Control check box.

# **Configure General Camera Settings**

You can configure settings for cameras connected to your system. The system automatically discovers your camera model and displays the relevant settings in the system web interface.

See the latest Release Notes for specific information about the cameras you can use with your system.

**Note:** If you connect an unsupported camera, the system still attempts to show video. Poly can't guarantee that the results are optimal or that the available settings are the same as a supported camera.

- 1 In the system web interface, go to Audio/Video > Video Inputs > General Camera Settings.
- 2 Configure the following settings:

Setting	Description
Allow Other Participants in a Call to Control Your Camera	Specifies whether the far site can pan, tilt, or zoom the near-site camera. When you enable this setting, a user at the far site can control the framing and angle of the camera for the best view of the near site. This is also called Far End Camera Control (FECC).
Power Frequency	<b>Note:</b> To avoid power frequency issues with your system, choose a location.
	Specifies the power-line frequency for your system. Your system typically defaults to the correct power-line frequency based on the video standard used in the country where it's located. This setting helps you adapt the system to areas where the frequency doesn't match the video standard. You might also need to change this setting to avoid flicker from fluorescent lights in the room.
Camera Sleep Mode	other: Don't configure sleep settings in Partner Mode.
Current People Camera	Select the camera or HDMI input to be used for conferencing.

Setting	Description
Enable User Camera Selection	Allow the user to select primary camera from the TC8, TC10, or the local interface.

# **Reset Camera Settings to Defaults**

After changing camera settings, you can quickly reset all camera settings to the default configuration.

#### Task

- 1 In the system web interface, go to Audio/Video > Video Inputs.
- 2 Select Reset to Defaults.
- 3 Select **Continue**. Camera settings reset to the default configuration.

# Calibrate EagleEye Producer Group Framing

Calibrate your EagleEye Producer camera to align with your EagleEye camera using the RealPresence Group Series remote (the RealPresence Group Series remote is different from the remote that came with your system). Calibrating the cameras ensures the best view of the room for group framing.

Verify that the EagleEye camera is properly attached to the EagleEye Producer as described in the *Polycom EagleEye Producer Setup Sheet*.

The EagleEye Producer camera must align with the EagleEye IV camera. If the alignment changes, group framing isn't accurate.

# Task

- 1 In the local interface, go to Menu > Camera > Select Camera.
- 2 Select EagleEye Producer as the primary camera.
- 3 On the RealPresence Group Series remote, press the **Home** button for five seconds. The EagleEye Producer LED changes to a fast blue blink.
- 4 Using the video preview on your monitor, press the **Up** and **Down** arrow buttons on the RealPresence Group Series remote control to align the EagleEye Producer camera with the EagleEye camera.

Tip: Use the video preview on your monitor to show the best room view when group framing.

- 5 Do one of the following:
  - On the RealPresence Group Series remote, press the **Home** button to exit calibration mode.
  - Don't press any buttons for 5 seconds to automatically exit calibration mode.

# **Use MJPEG Video Format on EagleEye Cube Cameras**

You can select MJPEG as the video format on EagleEye Cube cameras connected to a G7500 system.

#### Task

- 1 In the system web interface, go to Audio / Video > Video Inputs and locate the EagleEye Cube camera settings.
- 2 Select Force MJPEG Format.
- 3 Select **Save**. The system reboots.

# **Supported USB Cameras**

In Poly Video or Partner Mode, you can connect a supported USB camera to your G7500, Studio X70, or Studio X50 system. You can configure the camera as a primary or secondary camera.

Refer to the documentation for your conferencing application for details on USB camera support, multicamera support/certification, and camera switching support.

**Note:** The system doesn't support hot plugging cameras. To connect a camera to the system, power the system off, connect the camera, and restart the system.

Poly supports the following USB cameras:

- Poly EagleEye Cube USB camera
- Polycom EagleEye IV USB camera
- Poly Studio USB video bar
- Poly Studio E70 camera
- Polycom EagleEye Mini USB camera
- Vaddio ConferenceSHOT AV
- Huddly IQ Conference Camera
- Logitech Rally Ultra HD PTZ Camera

Poly supports the INOGENI 4K2USB3 4K HDMI to USB 3.0 Capture Device.

#### Note:

When setting up an INOGENI 4K2USB3, Poly recommends the following:

- Update the INOGENI 4K2USB3 to firmware release 8.39 or higher
- Use the INOGENI Control App v2.81 or higher

When configuring an INOGENI 4K2USB3, observe the following:

- The INOGENI 4K2USB3 defaults to a 4K output resolution. The maximum resolution supported on the system is 1080p.
- Configure the INOGENI 4KUSB3 to match the HDMI input source you connect to the INOGENI 4K2USB3.
   For example, if the HDMI input source connected to the INOGENI 4K2USB3 is outputting the maximum resolution of 1920x1080. configure the INOGENI 4K2USB3 with a maximum resolution of 1920x1080.

A mismatch between the HDMI input resolution of the source connected to the INOGENI 4K2USB3 and the device's maximum resolution results in no video.

# **Selecting the Primary Camera**

In Poly Video Mode, if you have more than one camera attached to the system, you can select the primary camera in or out of a call.

#### Camera Priority

When you connect or disconnect a camera, camera priority determines the primary or active camera.

The system observes the following camera type priority:

- 1 Embedded camera
- 2 HDCI camera
- 3 USB camera
- 4 HDMI source set to display as people

# **Configuring Video Input Settings**

Customize your video input settings, such as enabling connected cameras, adjusting camera orientation, or specifying whether people or content display on connected monitors.

Your system supports two video inputs: **People** and **Content**. For example, a **People** source has pan, tilt, zoom, and near/far camera control settings, while a **Content** source doesn't.

Camera settings aren't available to users during a meeting. Poly recommends adjusting these settings as part of setting up and configuring the video system in your environment.

# **Configure General Video Input Settings**

Customize your video input settings to provide the best meeting experience with your cameras.

**Note:** The system only displays settings that apply to your camera. For example, you don't see tracking options if your camera doesn't support tracking.

- 1 In the system web interface, go to Audio/Video > Video Inputs.
- **2** Go to the input of a connected camera.
- 3 Configure the following settings:

Setting	Description
Input Format	Specifies the source type of the device. This setting is read-only unless the system doesn't detect the device.
Name	Enter a name for the camera or device.
Model	Displays the type of device connected to the system.
Optimized for	Specifies optimization preferences for the video input.
	<ul> <li>Sharpness: Gives preference to resolution over frames per second. With this setting, moderate-to-heavy motion at low call rates can cause some frames to drop.</li> <li>Motion: Gives preference to frames per second over resolution.</li> </ul>
Orientation	Specifies whether to invert the camera display for a Studio X30 system that's mounted below a monitor.
	<b>Note:</b> This setting isn't required for Poly Studio E70 cameras. The Studio E70 camera automatically detects orientation.
Backlight Compensation	Specifies if the camera automatically adjusts for a bright background. Use backlight compensation when the subject appears darker than the background.
Skin Enhancement	Enables or disables natural skin color enhancements for participants.
Wide Dynamic Range	Enables or disables re-exposure according to the framed area instead of full view.
Framing Size	Specifies the framing view.
	<ul> <li>Wide: Establishes a wide view of meeting participants.</li> <li>Medium: (Default group framing view) Establishes a medium view of meeting participants.</li> <li>Tight: Establishes a close-up view of meeting participants.</li> </ul>
Tracking Speed	Determines how quickly the camera finds and switches to the new speaker. The room environment can influence the tracking speed.
Sharpness	Adjusts the video's overall clarity.

Setting	Description
Brightness	Adjusts the video brightness.
Color Saturation	Adjusts the color saturation.
Maximum Digital Zoom Factor	Specifies the maximum digital zoom factor for the camera.

## Adjust the White Balance

Use white balance to compensate for light source variations in the room.

Poly cameras automatically adjust the white balance when set to Auto.

#### Task

- 1 In the system web interface, go to Audio/Video > Video Inputs.
- 2 Choose one of the following options for the **White Balance** setting (available options depend on the camera you're using):
  - Auto: Recommended for most situations. It calculates the best white balance setting based on lighting conditions in the room.
  - Manual: Use this setting for rooms where the Auto and fixed values don't provide acceptable color reproduction.
    - When you set to **Manual**, fill the camera's field of view with a flat white object, such as a piece of paper. For best results, the object should be uniformly illuminated with light that is representative of the room lighting used in the conference, rather than light from a display, another area, or a shadow. After the object is in place, select **Calibrate**.
  - Color Temperature Value: The color temperature values, measured in degrees Kelvin, correspond to the color of ambient light in a room. Use lower values for warmer lighting and higher values for cooler lighting.
  - **Color Temperature Term**: Some cameras, including Studio X50 and Studio 30, provide text descriptions of available color temperatures. For example, **Fluorescent** or **Shade**.
  - Off
- 3 Select Save.

# Adjust Studio X50 or Studio X30 Camera Lighting Based on Workspace

Your Studio X70, Studio X50, or Studio X30 system has predefined camera options to help with lighting based on the room environment.

For example, use the **Personal Mode** for home offices because it automatically brightens the center of the camera image. This option highlights where you are most likely in the frame while working from home.

**Note:** If you use one of the predefined modes, you can still adjust individual camera settings (such as sharpness and brightness).

- 1 In the system web interface, go to Audio/Video > Video Inputs.
- 2 For your camera input, choose one of the following for the Workspace Lighting setting:
  - **Personal Mode**: Select this option to automatically adjust brightness for a home office, cubicle, or similarly sized workspace. The system uses a center frame spot weighted point to configure the automatic exposure.
  - **Conference Mode**: Select this option to automatically adjust brightness for conference room environments. The system uses a larger center weighted spot to configure the automatic exposure.
  - Off: (Default) Select this option when you have a room with strong backlight or bright regions. The system uses the full frame to configure the automatic exposure.
- 3 Select Save.

# Configure Camera Tracking Settings for Studio X Family Systems

With Studio X Family systems, Poly camera tracking technology can automatically frame groups of people and follow conversations in meeting rooms.

Tracking options and behavior depend on your connected camera. For example, if you use a standalone EagleEye IV camera with your system, you won't see tracking options.

Note: If you select a framing option, it automatically enables tracking on the Studio X systems.

## Task

- 1 In the system web interface, go to Audio/Video > Video Inputs.
- 2 Go to the camera's settings and specify a **Tracking Mode**.
  - Frame Group: The camera automatically locates and frames all the people in the room.
  - Frame Speaker: The camera includes everyone in the current conversation. For example:
    - The camera focuses on people actively talking.
    - When someone is talking for a prolonged period of time, the camera assumes that this person is presenting and only focuses on them.
    - If there's a period in which no one has said anything or the far side is doing most of the talking, the camera frames everyone in the room.

Note: When you mute your microphone, the camera tracking mode automatically switches to Frame Group.

• **People Framing (Preview)**: The camera tracks up to six individuals placing them in individual frames. If the camera detects more than six people, the camera places all participants in a single frame.

People framing is supported on Studio X70 and Studio E70.

**Note:** People framing is a preview feature. Preview features are fully tested and supported features that Poly continues to develop in alignment with customer feedback.

To provide feedback, use one of the following options:

- In Poly Lens Desktop (v 1.1.18 or later), select **Feedback**.
- Go to the Poly Lens Feedback Portal (for Poly Studio X70 and Studio E70 only), and fill out the questionnaire.
- Presenter Tracking: The camera tracks an active speaker who's talking and moving.

**Note:** Presenter mode is currently not supported on Studio X70, and it's a preview feature on the Studio X50 and Studio X30 that may be removed or changed in a future release.

- Off: Disables automatic tracking. You must control the camera manually.
- 3 Set Tracking Enabled to On or Off.

Setting the **Tracking Enabled** toggle to **On** or **Off** also sets the **Camera Tracking** toggle to **On** or **Off** on a paired TC8 or TC10 controller.

4 Select Save.

# Select People Framing (Preview) on Studio X70 and Studio E70

Select **People Framing (Preview)** in Studio X70 systems and Studio E70 cameras to track and frame meeting participants in up to six individual frames.

People framing identifies individuals in a conference and presents each person in a single frame. If the system detects more than six people, the camera frames all participants together.

**Note:** People framing is a preview feature. Preview features are fully tested and supported features that Poly continues to develop in alignment with customer feedback.

To provide feedback, use one of the following options:

- In Poly Lens Desktop (1.1.18 or later), select **Feedback**.
- Go to the Poly Lens Feedback Portal (for Studio X70 and Studio E70 only), and fill out the questionnaire.

#### Task

- 1 Log in to the system web interface.
- 2 Go to Audio / Video > Video Inputs > Poly Studio E70.
- 3 From the Tracking Mode drop-down menu, select People Framing (Preview).

# **Configure Camera Tracking Settings for G7500**

With a G7500 system, Poly camera tracking technology can automatically frame groups of people or the active speaker in medium and large rooms.

Tracking options and behavior depend on your connected camera. For example, if you use a standalone EagleEye IV camera with your system, you won't see tracking options.

#### Task

- 1 In the system web interface, go to Audio/Video > Video Inputs.
- 2 Go to the camera's settings and specify a **Tracking Mode**.
  - Frame Group: The camera automatically locates and frames all the people in the room.
  - Frame Group with Transition: The camera automatically locates and frames people in the room while moving the camera. For example, if someone enters the room, you might see the camera pan until that person is in view. This option is available only using an EagleEye Producer camera.
  - **Frame Speaker**: The camera automatically locates and frames the active speaker. When someone else starts speaking, the camera switches to that person.

Note: When you mute your microphone, the camera tracking mode automatically switches to Frame Group.

- Off: Disables automatic tracking. You must control the camera manually.
- 3 Set Tracking Enabled to On or Off.

Setting the **Tracking Enabled** toggle to **On** or **Off** also sets the **Camera Tracking** toggle to **On** or **Off** on a paired TC8 or TC10 controller.

4 Optional: Turn on the **Picture in Picture** setting.

This setting is available only with the EagleEye Director II camera. When enabled, a picture-in-picture window displays showing a wide angle of the room in addition to the main window showing the primary speaker(s).

5 Select Save.

### **Presenter Mode**

Presenter mode frames the main speaker in your meeting room and follows the speaker when the speaker moves.

You can enable presenter mode for meetings where one person is the primary presenter or for distance learning so the camera always shows the instructor. When using presenter mode, you must talk for 3 to 5 seconds before the camera starts tracking your movement.

Presenter mode ends automatically in the following situations:

- The presenter stops talking for a while.
- The presenter walks off camera.

To ensure the best performance of presenter mode, do the following:

- Place the device within 3 m (10 ft) of the speaker.
- Position the device so the camera is level with the speaker's upper chest instead of eye level. This enables the camera to capture most of the speaker's body along with the presentation background.
  - If you position the camera at the speaker's eye level, the device may be positioned too high to capture all the content on the screen. If you position the camera lower than the speaker's upper chest, the speaker's head may not appear in the camera view.
- If other people are in camera view, make sure they're not speaking and minimize background noises.
- Provide sufficient lighting on the presenter while avoiding excessive backlighting or glare from ceiling lights or windows.

- The system can track the presenter when they're facing away from the camera, but tracking works best when the presenter faces the camera.
- The system can track presenters wearing face coverings or glasses.
- If the camera tracking isn't functioning as expected, try turning presenter mode tracking off and back on again.

# **Sharing Content**

Your system provides a single way to share content through a wired connection. The conferencing provider may provide other ways of sharing content. Refer to partner documentation for information on their content sharing capabilities.

# **Default Option for Sharing Content**

Once your system is running and configured for your environment, users can share content from their personal devices with no additional setup using the following methods.

• Wired input: A laptop or desktop connected to the system through HDMI.

# Customizing the Local Interface

You can configure some of the system local interface settings according to your preferences.

# **Configure Dual Monitor Display Settings**

You can choose your self view and content display preferences when you connect two monitors to your system.

Even if your system has only one monitor, you can still configure second monitor settings. These settings take effect once you connect a second monitor.

The Studio X30 system supports only one monitor.

### Task

- 1 In the system web interface, go to Audio/Video > Monitors.
- 2 Configure the following settings (your changes save automatically):

Setting	Description
Self View Size	Specifies how the self view window displays when others join a call.
	<ul> <li>Corner: Displays the self view in the corner of Monitor 2.</li> <li>Full Screen: Displays the self view on the entire screen of Monitor 2.</li> </ul>
Content Display	Specifies whether to display content on one or two monitors.
	<ul> <li>Single: Display content on Monitor 2 and people on Monitor</li> <li>1.</li> </ul>
	<ul> <li>Dual: Display people and content on Monitor 1 and content only on Monitor 2.</li> </ul>

# **Digital Signage**

Poly G7500 and Studio X family devices support configuring the systems to display digital signage when the system is idle during office hours.

Using Appspace, Raydiant, or another digital signage provider, you can display alert messages, quick tips, videos, or company messaging on the front of room monitor when the system is idle. You must have an account with a digital signage provider to configure digital signage on Poly video systems. In Poly Partner Mode, some providers don't support digital signage.

Note: RingCentral and StarLeaf don't support digital signage.

- Appspace
- Raydiant

## **Configure Digital Signage**

Configure digital signage to display when the video system is idle during office hours.

You must have an account with a digital signage provider to use this feature. The digital signage platform provides the tools necessary to configure the digital signage you want to display on the system. Use the digital signage provider's tools to choose and configure the digital signage the system displays.

Configure out-of-office hours so the system shows digital signage only during office hours. See <u>Configure Out of Office</u> <u>Settings</u>.

# Task

1 In the system web interface, go to General Settings > System Settings.

- 2 Under Digital Signage, select the check box for Enable Digital Signage.
- 3 Configure the following settings:

Setting	Description
Start After	Select how long the system can be idle before digital signage begins.
Provider	Choose <b>Custom</b> or one of the listed digital signage servers.
Signage URL	If you select <b>Custom</b> , enter the URL of the digital signage provider.
Account Location	For Appspace, and Raydiant accounts only. Select whether the account is <b>Private</b> or <b>Public</b> .  If you set the Appspace location to <b>Private</b> , you'll need to enter the URL of your private Appspace server.

- 4 Select Save.
- 5 Select **Test** to test the signage URL.

# **Configuring System Applications**

You can configure external applications to work with your system and provide users with more control when using system features.

# **Extron Environment Controls**

You can configure Extron Control for Poly TC8 device and enable users to control smart devices configured to work with Extron devices, such as lighting, window shades, and displays.

You must have an Extron IPCP Pro control processor and a license for the Extron Control App to use this feature. See the <a href="http://www.extron.com/poly">http://www.extron.com/poly</a> website for more information on purchasing and configuring Extron products and using Extron Control for Poly TC8.

### **Enable Environment Controls**

In the system web interface, enable the TC8 or TC10 to show the **Environment** menu option and enable users to control smart devices using the Extron Room Control application.

Configure room elements, such as lights, electronic shades, monitors, and displays, in the Extron control processor.

#### Task

- 1 In the system web interface, go to General Settings > System Settings.
- 2 Under Environment, select the check box for Enable Environment Controls.
- 3 Select Save.

# Set Up to the Extron Control App on the TC8 Device

After you enable the Environment Controls menu option in the system web interface, set up the Extron room controller on the TC8 device.

## Task

- 1 On the TC8 device, select **Environment** . When you access **Environment** for the first time, the **Room Manager** menu displays.
- 2 Select Add Room  $\bigoplus$
- 3 Enter the IP address or host name of the Extron control processor, then select Next.
- 4 Enter the username and password of the control processor, then select **Next**.
- 5 Enter a unique room name.
- 6 If you have more than one user interface configured on the control processor, select a user interface to display on the TC8 device.
- 7 Select Submit.

After you set up the Extron Controller app on the TC8 device, users can access the application to control electronic shades, monitors, projectors, and any smart lighting configured with the Extron control processor.

**Note:** When you enable to always show the status bar in the Extron Room Control settings, the TC8 device screen flickers frequently. Hide the status bar to prevent the screen from flickering.

# Controlling the System Remotely

You can control the system remotely using the system web interface to verify camera functionality, system occupancy, or troubleshoot issues.

# **Control the Camera Remotely**

You can monitor and adjust both the far-end and the near-end video by controlling the cameras from the system web interface.

## Task

- 1 In the system web interface, go to Audio/Video > Video Inputs.
- 2 In the Current People Camera field, select the near-end camera you want to view.
- 3 Go to **Diagnostics** > **Remote Monitoring** and do the following:
  - To move the camera, select the direction keys.
  - To zoom the camera view, select + or -.
  - To mute or unmute the near-end camera, select Camera below the video feed.
  - To load a preset, go to **Presets** and select the preset you need.

# Remotely Capture a Diagnostic Video Clip

On a Studio X series system, use the system web interface to capture a 100-second clip of the room video and people tracking information from the built-in camera. The system sends the video clip and people tracking information to your Poly Lens portal.

To enable diagnostic video capture on your system, you'll need to:

- Register and connect the system to Poly Lens
- Enable camera tracking

#### Note

To avoid interrupting a diagnostic video capture:

- Don't start or end a call while the diagnostic video capture is in progress
- Don't turn off camera tracking while the diagnostic video capture is in progress

## Task

- 1 In the system web interface, go to **Diagnostics** > **Video Capture**.
- 2 Select Start Video Capture.

The system alerts the conference room participants and asks for approval to begin the video capture. Once the room participants approve by select **Yes**, the video capture begins.

In the system web interface, the system reports that the video capture is in progress.

Once complete, the system web interface reports that the video capture is complete and sent to Poly Lens.

3 In your Poly Lens portal, go to the **Diagnostics** page to view the video recording.

The video recording displays as a tvpr\_file, and is available for download.

For more information, see Poly Lens Help.

# Wake the System Remotely

You can wake the system from the system web interface.

- 1 In the system web interface, go to **Diagnostics > Remote Monitoring**.
- 2 Go to System Wake and select Wake the System.

# **End a Session**

Use this tool to close a sharing session. All live content is stopped, and all blackboards and whiteboards are deleted. **Task** 

» Select A message appears informing you that the session will end in 15 seconds.

# System Maintenance

You can perform several functions to keep your system running properly.

# **Unlock System Settings**

Some settings in the local interface are locked by default. You can unlock these setting with your system's local administrator credentials.

### Task

- 1 From the far right border of the screen, swipe left and select **Settings**.
- 2 Select a setting with a Lock.
- 3 Enter your local administrator credentials to unlock the setting.

Note: Settings lock again if you exit the Settings screen, restart the system, or power off the system.

# **Updating Software**

You can update your system software a few different ways.

Use one of the following methods to update system software:

- Poly download server
- Custom server URL
- Microsoft Teams Device Management (Microsoft Teams Rooms only)
- Zoom Rooms Administrator Portal (Zoom Rooms only)
- Software package you obtain from the Poly Online Support Center and upload with a USB flash drive
- Provisioning service (for example, Poly Lens or Poly Clariti Manager)

## **Updating Paired Devices**

When you update your system, you also update some of its paired devices (if those devices have a new version available). Depending on your setup, these devices might include:

**Note:** Poly recommends updating all connected peripherals to the versions included in the VideoOS software version installed on the video system.

- Poly IP Table Microphone
- Poly IP Ceiling Microphone
- Poly Microphone IP Adapter
- Poly Bluetooth Remote Control (firmware)
- Poly TC8 device
- Poly EagleEye Cube USB camera
- Poly Studio E70 camera

## Updating a Paired Poly TC8 or Poly TC10

To update a Poly TC8 or Poly TC10, pair it with a G7500 or Studio X series system and ensure it has access to the Poly update server.

When the system checks for new software, it also checks for peripheral software updates. If a TC8 or TC10 update is available, the TC8 downloads the software directly from the Poly update server and updates to the available software version.

## Updating a Paired Poly Trio

You can update a Poly Trio system that's paired with your video system in various ways.

See the Poly Trio administrator documentation for information on updating the phone using the following methods.

## **Automatic Updates**

Provision your phone with Poly UC Software. This method works when the phone is paired with the video system.

## **Manual Updates**

Upgrade the phone with a USB flash drive. You must first set the phone to **Hub** mode before you can update.

**Note:** Unlike some other peripherals, you can't update a paired Poly Trio from the **Device Management** page in the system web interface.

# **Updating Software in the System Web Interface**

You can manually update software or set up automatic updates in the system web interface.

# Choose How to Get Software Updates

You may have several options to update your system software, depending on your environment.

**Note:** If you provision your system, the software update methods in the system web interface are unavailable. You must configure the software update method using your chosen provisioning method.

- 1 In the system web interface, go to **General Settings > Device Management**.
- 2 Select one of the following options in the **Download Update From** field:

Software Update Method	Description
Poly Online Support Center	A software server hosted by Poly.

Software Update Method	Description
Custom Server URL	A server on your network that supports HTTP or HTTPS downloads. The URL is the path to the latest software build folder (for example, https:// <system_build_folder>). It includes update packages for some of your connected devices (for example, a TC8 device) and the video system. To successfully update everything, you must have this exact folder structure:</system_build_folder>
	<ul> <li>studio70</li> <li>Config</li> <li>studioe70-<version>.dfu</version></li> <li>release.json</li> <li>version</li> <li>eecube</li> <li>Config</li> <li>image.zip</li> <li>version</li> <li>videocodec</li> </ul>
	<ul> <li>Config</li> <li>poly-video-<version>.zip</version></li> <li>release.json</li> <li>version</li> <li>ipmic</li> <li>Config</li> </ul>
	<ul> <li>image.zip</li> <li>version</li> <li>micadapter</li> <li>Config</li> <li>image.zip</li> <li>version</li> </ul>
	<ul> <li>touchctrl</li> <li>Config</li> <li>poly-tc8-<version>.zip</version></li> <li>version</li> <li>release.json</li> <li>softwareupdate.cfg</li> </ul>
	<b>Note:</b> If you are using private PKI certificates in your environment and want HTTPS software downloads to work, you must install the trusted root certificate from your internal certificate authority (CA) on the system since certificate validation is always performed.
Microsoft Teams Device Management	For systems using the Microsoft Teams Rooms application. Selecting this disables other update controls on the page.
Provisioning Server	Receive updates from a provisioning service, such as Poly Clariti Manager.

3 If you download software from a **Custom Server URL**, enter the path to the software build folder on your network in the **Update Server Address** field.

Once you select from where to download software updates, you can manually or automatically update the system.

# Manually Update Software

Manually update the software for your system and some of its paired devices.

- 1 In the system web interface, go to General Settings > Device Management.
- 2 Select Check for Updates.
- 3 If the system finds updates, select Update All.

# **Automatically Update Software**

Automatically update the software for your system and some of its paired devices.

#### Task

- 1 In the system web interface, go to General Settings > Device Management.
- 2 Select Enable Automatic Updates.
  - Unless you specify a maintenance window, your system tries to update 1 minute after you enable this setting. If an update isn't available at the time, the system tries again every 4 hours.
- 3 Optional: Select **Only Check for Updates During Maintenance Hours** to specify a range of time to automatically update the software.
- 4 Optional: Choose times for Maintenance Hours Begin and Maintenance Hours End.

The system calculates a random time within the defined maintenance window to check for updates.

**Note:** If these settings are provisioned, the provisioning profile defines the polling interval. The default interval is 1 hour.

## **Update Software Using a USB Flash Drive**

Update the software for your system and some of its paired devices using a USB flash drive.

If the system is asleep, wake the system by tapping the touch controller, touch screen, or using a connected remote control.

Note: Poly recommends formatting your USB flash drive with the FAT32 file system.

## Task

- 1 Get the software package you want to install from the Poly Online Support Center.
- 2 Save the package to the root directory of a USB flash drive and unzip the file.
- 3 Connect the USB flash drive to a USB port on the back of the system.

  If the system detects the USB flash drive, a prompt displays on the monitor to confirm that you want to update the software. If there's no input to the system, it automatically starts the update after a short delay.

## **Update Poly HDCI Cameras**

You can automatically update an HDCI-connected Poly camera, but not in the same way you update the system and other connected devices (such as IP microphones).

HDCI cameras only apply to the G7500 system.

# Task

- 1 In the system web interface, go to Audio/Video > Video Inputs.
- 2 Select Enable Camera Update.

If the system detects a newer software version than what the camera is currently running, the camera updates automatically when the system isn't in a call. However, if during a call you connect a camera that isn't running the latest software, the call ends and the camera software update starts.

# **Downgrading Software**

Manually downgrade software using a USB flash drive or the system web interface if your system doesn't use a provisioning server.

Make sure the system supports the selected provider in the version you're downgrading to.

**Important:** Before downgrading software on your G7500 or Studio X system, see the Poly VideoOS release notes to ensure your system supports the Poly VideoOS version you're downgrading to.

## Manually Downgrade Software in the System Web Interface

You can downgrade your system software and the software of some of its paired devices from a custom download server.

Before you downgrade, Poly recommends doing the following:

- Check the software version you're running. You can find the software version on the system web interface Dashboard.
- Make sure automatic updates are disabled on General Settings > Device Management.

#### Task

- 1 Go to General Settings > Device Management.
- 2 Manually downgrade your software to an older version located on your download server.

# Downgrade Software with a USB Flash Drive

You can downgrade your system software and some of its paired devices using a USB flash drive.

Before you downgrade, Poly recommends doing the following:

- Check the software version you're running. You can find the software version on the system web interface Dashboard.
- Make sure automatic updates are disabled on General Settings > Device Management.

### Task

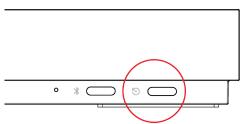
- 1 Download an older software version to a USB flash drive.
- 2 Connect the USB flash drive to your system.

# **Restart the System**

If you encounter issues, you can try restarting your system.

## Task

- » Do one of the following:
  - (G7500 only) On the front of the system, press and hold the **Restart** button for five seconds.



(All systems) In the system web interface, go to Diagnostics > System Reset and select Restart.

# Reset System Settings

You can reset your system to its default configuration settings.

You may need to perform a system reset for a variety of reasons, for example, when moving a device to a new location.

Resetting your system deletes all but the following data:

- Current software version
- User-installed PKI certificates
- Logs

You also can choose not to retain some of this data after the system resets.

**Note:** A system reset restores your system to its original mode of operation (for example, Poly Video Mode or Poly Partner Mode).

## Task

- 1 In the system web interface, go to Diagnostics > System Reset.
- 2 Select Reset All System Configurations.
- 3 Optional: Clear any of the following check boxes for data you want to delete as part of the reset:
  - Keep installed certificates.
  - · Keep the system logs.
- 4 Select Reset.

# **Factory Restore the System**

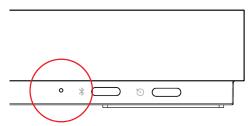
A factory restore completely erases the system's flash memory and restores it to a stable software version. See the *Poly VideoOS Release Notes*, Version History section, for the current factory restore version.

The system doesn't save the following data with a factory restore:

- Current software version
- Logs
- User-installed PKI certificates
- Local directory entries
- Call detail record (CDR)

#### Task

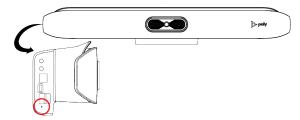
- 1 Disconnect the power supply to turn off the system.
- 2 Do one of the following:
  - On the front of the G7500, insert a straightened paper clip through the factory restore pinhole.



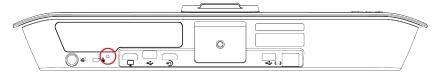
• On the bottom of the Studio X70, insert a straightened paper clip through the factory restore pinhole.



On the side of the Studio X50, insert a straightened paper clip through the factory restore pinhole.



• On the bottom of the Studio X30, insert a straightened paper clip through the factory restore pinhole.



- 3 While continuing to hold the restore button, reconnect the power supply to turn the system on.
- 4 When the system LED indicator light turns amber, stop pressing the restore button.
  You can only view the restore progress on a display connected to the secondary monitor HDMI output port.

**Note:** You can't view the restore progress for a Studio X30 system because it doesn't support a secondary monitor connection.

# **Factory Restore a Table Microphone**

You can restore a microphone to its default settings. This process refreshes the device by deleting its configurations except the current version of software.

#### Task

- 1 Ensure that the microphone is powered on.
- 2 On the back of the table microphone insert a straightened paper clip through the factory restore pinhole.
- 3 Press and hold the restore button for 5 seconds, then release it when the microphone LED blinks amber.

Note: Don't power off the microphone during this process. It restarts when complete.

# **Factory Restore a Ceiling Microphone**

You can restore a microphone to its default settings. This process refreshes the device by deleting its configurations except the current version of software.

Factory restoring the ceiling microphone requires the following tools:

- A small, thin block N45 magnet (for example, 76.2 mm [3 in.] × 12.7 mm [1/2 in.] × 3.18 mm [1/8 in.])
- Yardstick or adjustable floor-to-ceiling pole (so you don't have to use a ladder)
- Duct tape

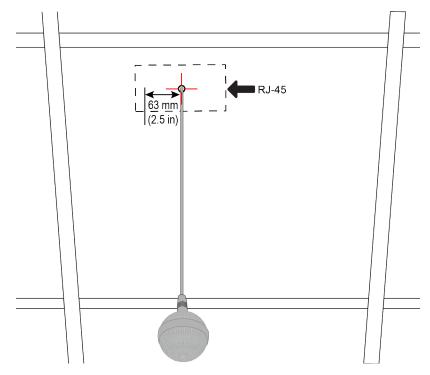
## Task

1 Tape the magnet to one end of the pole with one of the 3.18 mm (1/8 in.) edges facing up.

**Caution:** If you have a suspended ceiling, tape the magnet securely to avoid it coming loose and sticking to a ceiling support grid.

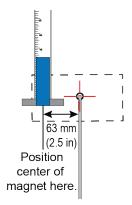
- 2 Ensure that the microphone is powered on.
- 3 Locate the factory reset sensor.

Looking at the bottom edge of the microphone connector along a longer side of the electronics enclosure, the sensor is approximately 63.5 mm (2.5 in.) towards the end opposite to the enclosure's RJ-45 connector.



If you can't see the RJ-45 connector, look for the small black button on the microphone cable. Facing that button at the 12 o'clock position, the sensor is located toward the 9 o'clock position.

4 Line up the center of the magnet with the sensor and hold it no more than 19 mm (3/4 in.) away from the enclosure for approximately 7 seconds.



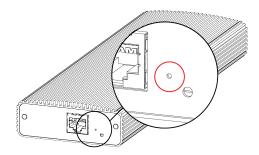
The microphone LED blinks amber during a factory restore.

Note: Don't power off the microphone during this process. It restarts when complete.

# **Factory Restore a Microphone Adapter**

If your microphone adapter isn't functioning correctly, you might need to factory restore it. A factory restore completely erases the microphone adapter's flash memory and restores it to the latest major software version (x.0).

The factory restore button is on the side of the microphone adapter.



### **Task**

- 1 Disconnect the power supply to turn off the microphone adapter.
- 2 Optional for USB flash drive method: Download the software package you want to install from Polycom Support and save the package to the root directory of a USB flash drive. Insert the USB flash drive into a USB port.

**Note:** Poly recommends formatting your USB flash drive with the FAT32 file system.

- 3 Insert a straightened paper clip through the factory restore button pinhole.
- 4 While continuing to hold the restore button, reconnect the power supply to turn the microphone adapter on.
- 5 Hold the restore button for 10 more seconds, then release it.
  The microphone adapter LED blinks green and blue during a factory restore.

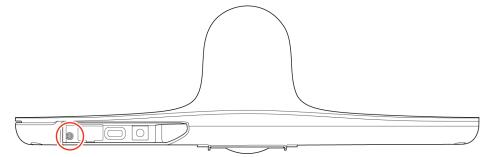
Note: Don't power off the microphone adapter during this process. It restarts when complete.

# **Factory Restore the Studio E70 Camera**

A factory restore completely resets the camera to default settings and restores it to the factory firmware version.

## Task

- 1 Power off the Studio E70 by disconnecting the power source.
- 2 On the bottom of the camera, insert a straightened paper clip through the factory restore button pinhole.



- 3 While continuing to hold the restore button, reconnect the power supply to turn the system on.
- 4 When the system LED indicator light turns amber, stop pressing the restore button.

The factory restore is complete when the LED indicator glows solid white.

# **Diagnostic Functions**

Poly G7500 and Studio X systems provide multiple diagnostic features for testing audio, networking, call experience, and collecting logs.

## **Audio Tests**

You can test your system speakers, audio levels, and Polycom StereoSurround setup.

## **Test Speakers**

Verify that you correctly connected the speakers to your system.

You must enable Polycom StereoSurround to test both speakers at once.

The following setups don't support stereo audio:

- Standalone Studio X30 systems
- G7500 and Studio X Family systems paired with Poly Trio systems

## Task

- 1 In the system web interface, go to **Diagnostics > Audio Test**.
- 2 Do one of the following:
  - Select Start.
  - Select **Left** to test the left speaker.
  - Select **Right** to test the right speaker.
  - Select Both to test both speakers (if you enable Polycom StereoSurround).

If you run a test during a call, people on the far site also hear the test tone.

A 473 Hz tone indicates that the local audio connections are correct.

## **Test Audio Levels**

Audio meters show you real-time audio input and output signals for your system, including microphones, far-site audio, and other connected audio devices.

#### Task

- 1 Do one of the following:
  - In the system web interface, go to Diagnostics > Audio Tests > Audio Meters.
  - In the local interface, from the right border of your screen swipe left, and go to Settings > Diagnostics > Audio Meter.
- 2 To test the audio levels, do one of the following:
  - To check the near-site audio, speak into your microphones.
  - To check the far-site audio, ask a call participant to speak or call a phone in the far-site room to hear it ring.

Occasional peaks of  $\pm 12$  dB to  $\pm 16$  dB with loud transient noises are acceptable. If you see  $\pm 20$  on the audio meter, the audio signal is 0 dBFS and the audio might be distorted. A meter reading of  $\pm 20$ dB corresponds to 0dBFS in the room system audio. A signal at this level is likely clipping the audio system.

## **Test Polycom StereoSurround**

After you configure the system to use Polycom StereoSurround, you can place a test call to see if it works.

Make sure the microphones are positioned correctly.

The following setups don't support stereo audio:

Standalone Studio X30 systems

• G7500 and Studio X Family systems paired with Poly Trio systems

### Task

- 1 In the system web interface, go to Audio/Video > Audio > Audio Input.
- 2 Gently blow on the left and right leg of each microphone while watching the audio meters to identify the left and right inputs.
- 3 Test the speakers to check volume and verify that audio cables are connected. If the system is in a call, the far site hears the tone.
- 4 Optional: Exchange the right and left speakers if they are reversed.
- 5 Adjust the volume control on your external audio amplifier so that the test tone sounds as loud as a person speaking in the room. If you use a Sound Pressure Level (SPL) meter, it should measure approximately 80 to 90 dBA in the middle of the room.
- 6 Repeat these steps for Audio Output.

# **Check Provisioning Results**

To verify your settings are provisioned the way you want, you can see if the configuration parameters were applied successfully to your system.

Make sure your system is registered with a provisioning service, such as Poly Clariti Manager.

#### Task

- 1 In the system web interface, go to **Servers > Provisioning Server**.
- 2 Select **Show Results** and verify if parameters applied successfully the last time you provisioned your system.

The **Result** column displays one of the following statuses:

- **SUCCESS**: The parameter was applied.
- **IGNORED**: The parameter didn't apply because a configuration that controls this feature is disabled, not applicable, or wasn't provisioned.
- FAILURE: If you see this, the Error Message column can help you identify the issue.

For a list of available system parameters and their permitted values, see the <u>Poly VideoOS Configuration Parameters</u> <u>Reference Guide</u>.

# **Checking System Status**

You can verify the status of your system in the local and system web interfaces. Status information also include details about connected devices and system services.

The system displays statuses using three colors:

- Green indicates the device or service is working or registered
- Red indicates an alert
- Gray indicates the device or service is unavailable or unregistered

Some statuses are available only after you connect the corresponding device, such as a camera, to the system.

# **Check Status in the Local Interface**

Verify your system status in the local interface.

- 1 Do one of the following:

  - Out of a call: Menu = > Settings  $\diamondsuit$  > Status.
- 2 View a system status page:

You must enter the system's local administrator credentials to access status pages displaying a **Lock**  $\Box$ .



Setting	Description
Active Alerts	Displays the status of any device or service with an error status.
	If there's an alert, an <b>Alert</b> displays next to the system time.
Call Control	Displays status of the <b>Auto-Answer Point-to-Point Video</b> setting.
LAN Properties	Displays network connection status.
Servers	<ul> <li>Displays the gatekeeper and SIP registrar server status.</li> <li>Displays the active global directory server or LDAP server status.</li> <li>Displays the provisioning or calendaring service status (if enabled).</li> </ul>
Peripheral Devices	Connection status of peripheral devices.

# **Check Status in the System Web Interface**

Verify your system status in the system web interface.

#### Task

- 1 In the system web interface, go to Diagnostics > System Status.
- 2 Optional: Select **Details** next to each device or service for more information.
- 3 Optional: Select Adjust < Feature > Settings to access the corresponding settings page.

# **Checking the Web Proxy Configuration**

If you experience issues with your automatic or semi-automatic web proxy configuration, check the status and contents of your proxy auto-configuration (PAC) file.

For manual configurations, verify that the information you used to connect your system to the proxy is accurate.

# **PAC File Status**

Your system displays the status of the proxy auto-configuration (PAC) file used for web proxy communication. See the following table for more information about these statuses, which you see on the Web Proxy Settings page of the system web interface.

## **PAC File Status**

Status	Description
Success	File successfully downloaded to your system.
In Progress	File is downloading to your system.
WPAD Failed	File download URL wasn't discovered using DHCP option 252.
Download Failed	File didn't download.

Status	Description
Expired	File is expired.

# **Verify the PAC File Contents**

You can check the contents of the PAC file on your system.

#### Task

- 1 In the system web interface, go to Network > LAN Network > Web Proxy Settings.
- 2 Select Download PAC File.

This option isn't available if the PAC File Status doesn't indicate Success.

# Logs

Logs contain information about system activities and configurations to help you troubleshoot issues.

**Note:** If your system experiences a sudden loss of power, your system loses all logs since the last system reboot or log download.

# **Consolidated System and Peripheral Device Logs**

Event information about your system and some of its connected devices are available in a single log package.

#### Note

The system logs report that the system reaches out to https://update.googleapis.com for Chromium updates. The system doesn't exchange information with this URL, and no download or update occurs. You can ignore this message or block the URL on your network.

The system log package includes details about the following devices:

- Cameras (see your video system's latest *Release Notes* for supported models)
- Poly TC8 device
- Poly Trio system (see your video system's latest *Release Notes* for supported models)
- Poly IP Table Microphone (G7500 only)
- Poly IP Ceiling Microphone (G7500 only)
- Poly Microphone IP Adapter (G7500 only)

# **Configure Log Preferences**

You can manage some basic aspects of your system logs, including how logs are transferred to a USB flash drive.

Your system has limited storage space for logs. If you want logs to be overwritten less frequently, attach a USB flash drive to the system.

When the system log fills past your configured threshold, the system triggers the following actions:

- Transfers the log to a USB flash drive if you set Transfer Frequency to Auto At Threshold.
- Creates a log entry indicating that the system reached the threshold.

- 1 In the system web interface, go to **Diagnostics > Log Management**.
- 2 Configure the following settings:

Setting	Description
Current Percent Filled	Displays as a percentage how full the logs are. When the logs are full, system deletes the oldest entries.
Percent Filled Threshold	Reaching the threshold you configure here creates a log entry and automatically transfers logs if you set <b>Transfer Frequency</b> to <b>Auto At Threshold</b> .
Folder Name	Specifies the folder name for log transfers. Select one of the following:
	<ul> <li>System Name and Timestamp: Folder name is the system name and the timestamp of the log transfer. For example, if the system name is Marketing, the folder name might be marketing_<date_and_time>.</date_and_time></li> <li>Timestamp: Folder name is the timestamp of the log transfer (for example, <yyyymmddhhmmsssss>).</yyyymmddhhmmsssss></li> <li>Custom: Lets you specify a folder name for manual log transfers.</li> </ul>
Storage Type	Specifies the type of storage device used for log file transfers.
Transfer Frequency	Specifies when the system transfers logs:
	<ul> <li>Manual: The transfer starts when you select the Start button, which is visible only in the local interface. If the log fills before you transfer, new events overwrite the oldest events.</li> <li>Auto at Threshold: The transfer starts automatically when the system reaches the Percent Filled Threshold.</li> </ul>

# **Configure Log Level**

You can determine how much detail you want in your system logs.

- 1 In the system web interface, go to **Diagnostics > Logs > System Log Settings**.
- 2 Configure the following settings:

Setting	Description
Log Level	Sets the minimum log level of messages stored in the system's flash memory. Poly recommends that you use the default value. When you enable remote logging, the log level is the same for both remote and local logging.  Set one of the following log levels. Poly recommends that you enable automatic transfer of logs to a USB flash drive when using one of these setting.
	<ul> <li>Debug: Logs all messages.</li> <li>Info</li> <li>Warning</li> <li>Critical: Logs the fewest number of messages</li> </ul>
Enable H.323 Trace	Logs additional H.323 connectivity information. Poly recommends that you enable automatic transfer of logs to a USB flash drive when using this setting.

Setting	Description	
Enable SIP Trace	Logs additional SIP connectivity information. Poly recommends that you enable automatic transfer of logs to a USB flash drive when using this setting.	

# **Retrieve Log Files**

You can use the web interface to download log files to a location on your computer.

Note: The date and time of the system log entries for devices are shown in GMT.

### Task

- 1 Access the web interface by opening a web browser and entering the IP address of the system using the format https://IPaddress (for example, https://10.11.12.13), and go to **Diagnostics > Logs**.
- 2 Select **Download system logs**. A dialog window opens for you to specify how you want to open or save the .tgz file.

# Transfer Logs to a USB Flash Drive

You can transfer logs to a USB flash drive to free up space on your system.

Note: Poly recommends formatting your USB flash drive with the FAT32 file system.

## Task

- 1 In the local interface, go to Menu = > Settings  $\langle \hat{\mathbb{O}} \rangle$  > Diagnostics.
- 2 Select Log Management and enter the system's local administrator credentials.
- 3 Select Start.

**Note:** Wait until the system displays a message that the log transfer has completed successfully before you remove the USB flash drive.

The system saves a file in the USB flash drive named according to the settings in the system web interface.

### Configure Remote Logging

You can configure your system to send the event details it collects to a remote logging server (using syslog or a similar mechanism).

Remember the following about remote logging with your system:

- The system sends logs to remote logging servers over a secure TLS connection. Your system may use a version of TLS that you configured your system not to use. This happens because your system sends logs using the TLS version configured on your remote logging server. This doesn't affect the use of the configured TLS version for other parts of your system. For example, if you set your system's minimum version of TLS to 1.2, but the server only uses 1.0, it still receives the logs.
- You can use more than one remote logging server.
- Logs can be consumed by an intrusion detection system (IDS) and a security information and event management (SIEM) system.

- 1 In the system web interface, go to **Diagnostics > Logs**.
- 2 Configure the following settings:

nabled. Enabling this h log message to the
irding its log messages
encryption using TLS. If ecommends remote s.
If you don't specify the ation port. The system ou configure <b>Remote Log</b>
in the following formats:
nere <i><port></port></i> is the elective 65535 range.
om: <port>, where <port> is ber in the 1-65535 range.</port></port>
ending logs to a remote
o nk

## **Configure Logging to System Internal Storage**

Enable logging to the system's internal storage to help troubleshoot critical issues that are causing normal logging operations to fail.

**Caution:** Poly recommends logging to the system's internal storage only when tracking critical issues. Enabling for extended periods of time causes wear on the system's storage and may cause the system to fail.

## Task

- 1 In the system web interface, go to **Diagnostics > Logs > System Log Settings**.
- 2 Select the Save Logs to Internal Storage check box.

**Important:** The system saves logs to the internal storage for 2 weeks. After 2 weeks, the system reverts to the previously configured logging method and deletes the logs in the internal storage. Download the logs before the time expires.

3 Select Save.

## Sample Log File

The following code shows examples from a system log file.

```
Login:
2020-05-07 19:06:36.526 DEBUG SecurityService: SecurityService:
securityserviceproto.cpp SecurityServiceCreateSessionRequest clienttype: 3 location:
192.168.137.1 clientName: Mozilla/5.0 (Windows NT 10.0; Win64; x64) AppleWebKit/
```

```
537.36 (KHTML, like Gecko) Chrome/81.0.4044.129 Safari/537.36 request: clienttype:
kWeb
2020-05-07 19:06:36.526 DEBUG
                                 SecurityService: SecurityService: createSession
ClientType is 3 location: 192.168.137.1 name: Mozilla/5.0 (Windows NT 10.0; Win64;
x64) AppleWebKit/537.36 (KHTML, like Gecko) Chrome/81.0.4044.129 Safari/537.36
2020-05-07 19:06:36.526 DEBUG
                                 SecurityService: SecurityService: In createSession
sessionId=PSLqZBGvGw7I
2020-05-07 19:06:36.526 DEBUG
                                 SecurityService: SecurityService: createSession The
password is not empty, setting the user as anonymous
2020-05-07 19:06:36.526 DEBUG
                                 SecurityService: SecurityService:
updateSessionCount: Increment session count for client type '3' to 1
2020-05-07 19:06:36.526 DEBUG
                                 SecurityService: SecurityService: SessionAddNtfy:
len 268
2020-05-07 19:06:36.526 DEBUG
                                 SecurityService: SecurityService:
SecurityServiceSendNotification(): finished sending the notification,
msg sendnotification() returned 0
2020-05-07 19:06:36.533 DEBUG
                                 SecurityService: SecurityService:
SecurityServiceLoginRequest(): username: admin
2020-05-07 19:06:36.533 DEBUG
                                 SecurityService: SecurityService: login
2020-05-07 19:06:36.533 DEBUG
                                 SecurityService: SecurityService:
LocalAuthenticator::login, role 3 loginSuccess 1
2020-05-07 19:06:36.535 DEBUG
                                 SecurityService: SecurityService: SessionStateNtfy:
len 69
2020-05-07 19:06:36.535 DEBUG
                                 SecurityService: SecurityService:
SecurityServiceSendNotification(): finished sending the notification,
msg sendnotification() returned 0
2020-05-07 19:06:36.535 DEBUG
                                 SecurityService: SecurityService: getPwdStatusAux
password can not expire node
security.authentication.accounts.adminremote.passwordpolicy
2020-05-07 19:06:36.535 DEBUG
                                 SecurityService: SecurityService: login login,
pwStatus 2
2020-05-07 19:06:36.535 DEBUG
                                 SecurityService: SecurityService:
setCurrentLoginInfo set login status: lastLoginTime 1588877728, lastClientType 3,
lastClient 192.168.137.1, failedLogins 0
2020-05-07 19:06:36.536 DEBUG
                                 SecurityService: SecurityService:
setSuccessfulLoginInfoToConfig successful login, current time 1588878396
                                 SecurityService: SecurityService: LoginNtfy: len 30
2020-05-07 19:06:36.537 DEBUG
2020-05-07 19:06:36.537 DEBUG
                                 SecurityService: SecurityService:
SecurityServiceSendNotification(): finished sending the notification,
msg sendnotification() returned 0
2020-05-07 19:06:36.537 DEBUG
                                 SecurityService: SecurityService:
securityserviceproto.cpp SecurityIFLoginStatusPack
Logout:
2020-05-07 19:17:29.313 DEBUG
                                 SecurityService: AuthenticationManager:
AuthenticationManager::logout(): username: admin
2020-05-07 19:17:29.313 DEBUG
                                 SecurityService: SecurityService: LogoutNtfy: len 21
2020-05-07 19:17:29.313 DEBUG
                                 SecurityService: SecurityService:
SecurityServiceSendNotification(): finished sending the notification,
msg sendnotification() returned 0
2020-05-07 19:17:29.313 DEBUG
                                 SecurityService: SessionManager: deleteItem():
deleting the session PSllKtLtRoFp
2020-05-07 19:17:29.313 DEBUG
                                 SecurityService: SecurityService:
updateSessionCount: Decrement session count for client type '3' to 0
2020-05-07 19:17:29.313 DEBUG
                                 SecurityService: SecurityService: SessionDeleteNtfy:
len 52
2020-05-07 19:17:29.313 DEBUG
                                 SecurityService: SecurityService:
SecurityServiceSendNotification(): finished sending the notification,
msg sendnotification() returned 0
2020-05-07 19:17:29.313 DEBUG
                                 SecurityService: SecurityService:
securityserviceproto.cpp errorResponsePack
```

# **Run a Trace Route**

You can run a trace route to identify network connectivity issues with your system.

This test isn't available on the TC8, TC10, or the system web interface.

#### Task

- 1 In the local interface, from the right border of your screen, swipe left.
- 2 Go to Settings > Diagnostics.
- 3 Go to Trace Route.
- 4 Enter the IP address or URL with which to run the trace route.
- 5 Select Start.

If the test is successful, the hops between your system and the specified destination display.

# **SNMP** Reporting

The system supports SNMP versions 1, 2c, and 3.

SNMP can provide the following event information about your system:

- Alert conditions located on the system alert screen
- Details of jitter, latency, and packet loss
- System power on
- Successful or unsuccessful administrator login
- Call fail for a reason other than a busy line
- User help request
- Video or audio call connection or disconnection

Note: Poly doesn't support SNMP write operations for configuring or provisioning systems.

SNMPv3 does the following:

- Provides secure connections between the SNMP manager and agent
- Supports IPv4 networks
- Logs all configuration change events
- Supports a user-based security model
- Supports trap destination addresses

## **Configure SNMP**

You can monitor your system remotely with SNMP.

- 1 In the system web interface, go to Servers > SNMP.
- 2 Configure the following settings:

Setting	Description
Enable SNMP	Enables administrators to monitor the system remotely using SNMP.
Enable Notifications	Enables MIB notifications.
Version1	Enables your system to use the SNMPv1 protocol.
	Due to security issues, Poly recommends that you don't enable this setting.
Version2c	Enables your system to use the SNMPv2c protocol.
	Due to security issues, Poly recommends that you don't enable this setting.

Setting	Description
Version3	Enables your system to use the SNMPv3 protocol. Enabled by default, you can't configure other SNMPv3 settings unless this is on.
Read-Only Community	Specifies the SNMP community string for your system. For security reasons, don't use the default community string (public).
	<b>note:</b> Poly doesn't support SNMP write operations for configuring or provisioning systems. The community string is for read operations and outgoing SNMP traps.
Contact Name	Specifies the name of the person responsible for remotely managing the system.
Location Name	Specifies the system location.
System Description	Provides details about the system.
User Name	Specifies the User Security Model (USM) account name for SNMPv3 message transactions. The maximum length is 64 characters.
Authentication Algorithm	Specifies the type of SNMPv3 authentication algorithm used.
	<ul><li>SHA</li><li>MD5</li></ul>
Authentication Password	Specifies the SNMPv3 authentication password. The maximum length is 48 characters.
Privacy Algorithm	Specifies the cryptographic privacy algorithm for SNMPv3 packets.
	<ul><li>CFB-AES128</li><li>CBC-DES</li></ul>
Privacy Password	Specifies the SNMPv3 privacy (encryption) password. The maximum length is 48 characters.
Engine ID	Specifies the unique ID of the SNMPv3 engine. You might need this information to match the configuration of an SNMP console application. The ID is automatically generated, but you can create your own as long as it is between 10 and 32 hexadecimal digits. You can separate each group of two hex digits by a colon (:) to form a full 8-bit value. A single hex digit delimited on each side with a colon is equivalent to the same hex digit with a leading zero (for example, :F: is equivalent to : 0f:).  The ID can't be all zeros or Fs.
Listening Port	Specifies the port SNMP uses to listen for system messages (the default is port $161$ ).
Transport Protocol	Specifies the transport protocol used.  TCP UDP

Setting	Description	
Destination Address1 Destination Address2 Destination Address3	Specifies the IP addresses of SNMP managers where SNMP traps are sent.  Each address has four settings:	
	<ul> <li>Server address (accepts IPv4 addresses, hostnames, and FQDNs)</li> <li>Message type (Trap or Inform)</li> <li>Protocol (SNMP v1, v2c, or v3)</li> <li>Port where SNMP traps are sent (default is 162)</li> </ul>	

## **Download MIBs**

You can download MIB data for your system.

A MIB helps your SNMP management console resolve SNMP traps and provide human-readable descriptions of those traps.

#### Task

- 1 In the system web interface, go to **Servers > SNMP**.
- 2 Select Download MIB.

# **Test the Call Experience**

Run a near end loop test to verify what others see and hear in a call with your system.

This test isn't available in a call, on the TC8, TC10, or the system web interface.

### Task

- 1 In the local interface, from the right border of your screen, swipe left.
- 2 Go to Settings > Diagnostics.
- 3 Go to Near End Loop.
- 4 Select Start.

Monitor 1 displays the video and plays the audio sent to a far site during a call.

# **Test Connection with Another System**

With a ping test, you can check if your system can call another system.

This test isn't available on the TC8, TC10, or the system web interface.

## Task

- 1 In the local interface, from the right border of your screen, swipe left.
- 2 Go to Settings > Diagnostics.
- 3 Go to Ping.
- 4 Enter the IP address or URL of the system you want to call.
- 5 Select Start.

If the test is successful, an abbreviated Internet Control Message Protocol (ICMP) message displays. You see H.323 or SIP information depending on how the far-site system is configured.

## **View Call Statistics**

You can look at in-call data to help you troubleshoot system issues or problems experienced by call participants.

- 1 In the system web interface, go to **Diagnostics**.
- 2 Go to Call Statistics.

If you're in a call, a link to call statistics is also available on the **Dashboard** and **Active Call** page.

A list of participants displays, including their names, numbers, and the quality of their connections.

3 Select the participant you want to see more call information about.

The following additional details about the participant display:

- System or application the participant is using
- Call type
- Call speed
- Encryption status
- Call streams (for your system and the participant)

  Depending on the nature of your call, you may also see the transmitted and received streams of audio, video, and content.
- 4 Optional: Select a call stream for additional information.

The following additional details about the stream display:

- Stream type
- Stream quality
- Protocol used
- Format (may not display on some mobile devices)
- Rate used
- Frame rate
- Packets lost
- Packet loss percentage
- Jitter
- Error concealment

# **Verify Poly Lens Registration Status**

You can check if your system is registered with Poly Lens.

## Task

» In the system web interface, go to **Servers > Cloud** to check the **Registration Status**.

# Troubleshooting

Refer to the following topics to help you diagnose and fix problems while using your system.

## **Audio Issues**

If you're having issues with audio or audio peripherals, refer to the following topics for guidance.

## On a G7500 with a Studio E70 Camera and 3.5 mm Audio DSP Echoes Are Heard on the Far End

In a call using a G7500 system with a Studio E70 camera and connected audio DSP, the far end reports hearing echoes.

If you enable USB audio on a system with a connected 3.5 mm DSP audio system both the Studio E70 and the DSP will send audio to the far-end resulting in echoes.

The Studio E70 microphones are for sound source location only and shouldn't be used to pick up and send room audio.

Make sure that the **USB Audio** setting is disabled in the system web interface.

#### Task

- 1 In the system web interface, go to Audio/Video > Audio > General Audio Settings.
- Verify that the Enable USB Audio check box is unchecked.
  The Studio E70 camera will no longer pick up and send audio to the far end.

# Poly Trio Audio Meter Not Displaying in System Web Interface

You can't see the audio meter for paired Poly Trio microphones in the system web interface. However, you can still see the audio meter in the local interface.

## Task

» Reset the system and pair the Poly Trio.

## Fix Polycom Acoustic Fence Issues with G7500

If you're using Polycom Acoustic Fence technology with your G7500 system and notice it isn't working, you may have to reconnect your microphones.

## Task

- 1 Disconnect all microphones from the LLN ports on the back of your system.
- 2 Reconnect the microphones (connect the primary microphone first).

## Zoom Rooms Doesn't Detect Studio X30 Microphone After Reboot

After you reboot Studio X30, Zoom Rooms doesn't detect the Studio X30 microphone.

After a system reboot, Zoom Rooms displays the following message:

"Preferred microphone Built-in Microphone is disconnected"

If your system uses an older Zoom Rooms profile, Zoom Rooms may include **Built-in Microphone**, which is no longer a valid microphone selection. If Zoom Rooms defaults to **Built-in Microphone** after you reboot the system, the system reports the microphone is disconnected.

## Task

- 1 On the Zoom Rooms controller user interface select **Settings**.
- 2 If you have a password set, enter the password.
- 3 From the Microphone drop down menu, select PolyStudioX30.

## Camera Issues

If you're having issues with built-in or connected cameras, refer to the following topics for guidance.

# A Portion of the EagleEye Cube USB Camera Name Is Cut Off

Names created using the Polycom Companion app can be up to 60 characters long, but your system cuts off the name after 32 characters.

#### Task

» Use a camera name that isn't longer than 32 characters.

# Camera Not Recognized on a G7500 in Microsoft Teams Mode

On a G7500 in Teams Room mode, the system doesn't recognize a connected USB camera.

If you connect a camera to a G7500 in Teams Rooms mode when the system is powered on, the system may not recognize the camera. Connect the camera before powering on the G7500.

#### Task

- 1 Power off the system.
- 2 Connect the camera.
- 3 Power on the system.

### G7500 Loses Connection to a Connected Studio E70 Camera

Power cycling a Studio E70 may resolve a connection issue.

A G7500 loses connectivity to a connected Studio E70 camera.

### Task

- » Do one of the following:
  - If using PoE to power the Studio E70, disconnect and reconnect the Ethernet cable.
  - Disconnect and reconnect the Studio E70 power adapter.

After the Studio E70 powers on, the G7500 reports the Studio E70 as connected under **Connected Devices** in the system web interface.

## **Lighting Conditions Impact Picture Quality**

When using the system in a personal environment, where lighting may not be optimal, the picture quality is impacted. When the room lighting is lower than 200 lux, you may see video noise in the video sent from Studio X70, Studio X50, or Studio X30 systems.

The default video input settings are tuned for well-lit office environments.

Adjust the camera settings in the system web interface. Each environment differs; the amount you adjust the brightness and sharpness depends on your unique lighting and placement situations.

## Task

- 1 In the system web interface, go to Audio/Video > Video Inputs.
- 2 From the list of inputs, adjust the camera's **Brightness** slider.
  - Increase brightness in low light environments and decrease brightness in environments with strong single sources of light.

**Note:** Increasing and decreasing the brightness may cause you to lose fine detail in areas with excess lighting or shadows.

3 Adjust the Sharpness slider.

Increasing the sharpness provides more detail.

4 Adjust the Color Saturation slider.

Increasing the color saturation can correct washed out colors in low light situations.

5 Select Save.

# Presenter Tracking Takes Longer Than Expected or Doesn't Identify a Presenter

On a Studio X50 or Studio X30 system, you set camera tracking to **Presenter Tracking**, but the camera doesn't identify and track the speaker during a meeting.

ID	Affects	Found In
EN-226889	Studio X50 Studio X30	VideoOS 3.12.0

If the active speaker is standing directly in front of the camera at the start of a meeting, the camera may not identify that someone is speaking.

#### Task

- » Do one of the following:
  - In the system web interface, select Frame Speaker or Frame Group.
  - Turn off camera tracking and use the manual controls.

# Studio X30 Doesn't Update the Displayed Video Orientation

After switching the Studio X30 orientation in the system web interface from **Inverted** to **Normal**, the Studio X30 video feed remains inverted.

ID	Affects	Found In	Resolved In
EN-232934	Studio X30	VideoOS 3.12.0	VideoOS 3.14.0

After changing the Studio X30 mounting orientation from up-side-down to right-side-up, you change the orientation in the system web interface, but the video feed is upside down.

# Task

- 1 In the system web interface, go to Audio / Video > Video Inputs.
- 2 Locate the Studio X30 and change the orientation from Inverted to Normal.
- 3 Select Save.
- 4 Go to **Diagnostics** > **System Reset** and select **Restart**. The video feed returns to normal orientation.

## System Web Interface Is Displaying Invalid or Disabled Camera Settings

If you've provisioned a USB camera with your system, you must disable provisioning before removing the camera. If you don't disable provisioning before removing the camera, previously provisioned settings may continue to display in the system web interface and you're unable to change them.

#### Task

- 1 Connect the USB camera that was previously provisioned to your system.
- 2 In the system web interface, go to Servers > Provisioning Server.
- 3 Clear the Enable Provisioning check box.
- 4 Select Save.
- 5 Disconnect the USB camera from your system.
- **6** Reenable provisioning on your system.

# **Content Sharing**

If you're having issues with content sharing, refer to the following topics for guidance.

# Can't Use AirPlay to Share Full Screen Video From a Website or App

If you try to use AirPlay to share full screen video from a website or app on an Apple iOS device, the iOS device displays a message that the video is playing on the Poly Video OS device, but the Video OS device shows a black screen.

Poly VideoOS supports using AirPlay to mirror an iOS device screen but doesn't support full screen video playback from a website or app. There's no workaround for this issue.

## **General Issues**

If you're having general system issues, use the following topics for guidance.

## Contacts with the Same Name Don't Display in the Contact List

When uploading contacts from an XML file, the system doesn't display more than one contact with the same name even if the uniqueid attribute is different.

#### Task

» Create contacts with unique names.

# **Monitor Loses Signal After Monitor Swap**

Swapping a 4K monitor for a 1080p monitor while your system is asleep results in losing the monitor signal.

#### Task

- » Do one of the following:
  - Swap the monitor while your system isn't sleeping.
  - Restart the system after you lose signal.

# **IP Devices**

If you're having issues connected IP devices, refer to the following topics for guidance.

### **Paired IP Devices**

Use the following information to troubleshoot issues with paired IP devices.

# IP Device Can't Pair to the Video System

You may notice one or both of the following depending on the device:

- After powering on the TC8 or TC10, it doesn't automatically pair with the video system.
- You can't manually pair the device from the **Available Devices** list in the video system web interface.

There are a few possible causes for this issue:

- Network traffic on TCP port 18888 is blocked.
- Your system and TC8 or TC10 aren't on the same VLAN.

Complete each step until the device pairs with your system:

# Task

- 1 Allow traffic on TCP port 18888.
- ${\bf 2}\quad \hbox{On your TC8 or TC10, verify that the TC8 VLAN ID matches the VLAN ID on your system.}$

## IP Device Doesn't Display On the Available Devices List

Even though the device you want to pair is connected to the network, you don't see it under **Available Devices** in the video system web interface.

There are a few possible causes for this issue:

- The device and video system aren't on the same subnet.
- The network switch isn't allowing UDP broadcast traffic forwarded to multicast address 224.0.0.200 on port 2000.
- The device is paired with another video system.

Complete each step until you see the device on the **Available Devices** list:

### Task

- 1 Make sure the device and video system are on the same subnet. If needed, work with your network administrator.
- 2 Allow traffic to 224.0.0.200 on UDP port 2000.
- 3 Make sure the device isn't paired with another video system. If it is, unpair the device.
- 4 Go to Settings > Reset and select Reset.

  Your device resets to its default configuration settings, which unpairs it from the video system.

#### Paired IP Device is Disconnected

You paired a device with your video system but can't use it. On the system web interface **Device Management** page, you see that the device is **Disconnected**.

A paired device must have a **Connected** status to use. A **Disconnected** status may mean there's a physical connection issue or your device or system is malfunctioning.

Complete each step until you fix the issue.

### Task

- 1 Check the device's LAN cable connection.
- 2 Restart the device.
- 3 Restart the video system.
- 4 Make sure network traffic on TCP port 18888 is unblocked.
- 5 Perform a factory restore on the device.
- 6 Perform a factory restore on the system.

# IP Device Paired to Inaccessible Video System

Your device was paired with a video system you can no longer access (for example, the video system lost its network connection or was moved to another location). Whatever the situation, the device screen now indicates it's waiting to pair.

The device is still paired to the video system but can't connect to it.

When this happens, there's a reset button in the device **Settings** menu to unpair the device from the video system.

If you can eventually access the video system it was paired with, you also should unpair the device from the **Device**Management page. Otherwise, the device continues to display in the **Connected Devices** list but is Unavailable.

Once unpaired, you can pair the device with the same video system or another video system.

## Task

- 1 Go to Settings > Reset and select Reset.
  Your device resets to its default configuration settings, which unpairs it from the video system.
- 2 In the system web interface, go to General Settings > Device Management.
- 3 Under Connected Devices, find the device by its MAC address (for example, 00e0db4cf0be) and select Unpair. The device you're unpairing should have an Unavailable status.

## IP Audio Device is Disconnected from G7500

You paired an IP audio device with your G7500 system but can't use it. On the system web interface Device Management page, you see that the device is **Disconnected**.

A paired device must have a **Connected** status to use. A **Disconnected** status may mean there's a physical connection issue or your device or system is malfunctioning.

Reconnect cables or factory restore your hardware. Complete each step until you fix the issue.

### Task

- 1 Check the device LED. If it isn't blinking blue, reconnect the LAN cable to the device and system.
- 2 If the device is a Poly Microphone IP Adapter, also reconnect its power supply cables.
- 3 Perform a factory restore on the device.
- 4 Perform a factory restore on the system.

# Paired IP Device Doesn't Complete Software Update

The paired IP microphone won't update to the latest software when performing a system update.

The IP microphone has gotten in a bad state where the configuration is preventing successful completion of a software update. Perform a factory restore on the microphone.

### Task

- 1 Ensure that the microphone is powered on.
- 2 On the back of the table microphone, insert a straightened paper clip through the factory restore pinhole.
- 3 Press and hold the restore button for 5 seconds, then release it and the microphone LED blinks amber.

Note: Don't power off the microphone during the process. It restarts when complete.

# **System Sleep and Wake Behavior**

If you're having issues with system sleep and wake behavior, refer to the following topics for guidance.

## The System Restarts When Sleeping or Waking

Your system sometimes restarts while sleeping or waking up.

This is caused by manipulating the connected HDMI output while your system is asleep. While your system is asleep, don't change the HDMI source on your monitor, switch out HDMI cables, or turn off your monitor.

If your sleep **Display** setting is configured to **No Signal**, try the following to avoid these issues:

- Turn off the input auto-select feature on your monitor.
- Set the sleep **Display** setting to **Black**.
- Disable sleep mode on your system by setting Time Before System Goes to Sleep to Off.

# Monitor Doesn't Fully Wake from Sleep with CEC Enabled

Enabling Consumer Electronics Control (CEC) may result in odd monitor wake from sleep behavior.

Enabling CEC may result in odd behavior after you wake system from sleep, including:

- The monitor displays the PIP video feed but the home screen appears black
- The monitor doesn't wake from sleep

This issue may be caused by CEC in general or the monitor's CEC configuration. The recommended workaround is to disable CEC on your video system.

## Task

- 1 Enter the IP address of the video system and log in as administrator.
- 2 Go to Audio / Video > Monitors and uncheck Enable Consumer Electronics Control.

# Can't Wake the System by Touching the Monitor

Touching the monitor doesn't wake your system.

If your system's **Display** setting is on **No Signal**, your monitor may be powering down its USB ports when the system goes to sleep and disabling its touch capabilities.

## Task

- 1 Configure your monitor to wake when touched.
- 2 If your monitor doesn't have this kind of setting, switch your system's Display setting to Black.

# **Networking Issues**

If you're having issues with networking, refer to the following topics for guidance.

# **LDAP Directory Server Ignores the Minimum TLS Version Setting**

You've changed your system configuration to use TLS version 1.1 at minimum, but the system still connects to your LDAP directory server with TLS 1.0.

Restart your system after configuring the Minimum TLS Version setting.

# **Provisioning Issues**

If you're having issues with provisioning, refer to the following topics for guidance.

## Can't Connect to Secondary Network After Changing Country Code

Changing the country code can change the Wi-Fi operating channel causing the system to be unable to connect to your wireless devices.

#### Task

» In the system web interface, disable and then enable the Wi-Fi.

## Poly Clariti Manager Provisioning Fails After Downgrading Software

A system provisioning with Poly Clariti Manager loses connection to the provisioning server after downgrading the software to version 3.2.1 or earlier.

The **Server Type** and **Server Address** fields changed in later releases, and don't update correctly when downgrading software.

# Task

- 1 In the system web interface, go to ServersProvisioning Servers.
- 2 In the Server Type field, select RealPresence Resource Manager.
- 3 In the Server Address field, remove https://from the beginning of the server address and remove /ucservice from the end of the server address.
- 4 Select Save.

## Zero Touch Onboarding Connection Fails During Initial Setup or After Reset

The system fails to connect to the Zero Touch Onboarding (ZTO) service during initial setup or after a system reset.

The system can't communicate with the ZTO service because of a firewall and/or web proxy setting.

#### Task

» Configure your firewall and/or web proxy so that the system can communicate with the ZTO service (zto.poly.com) on port 443.

## **LED Status Indicators for the System LAN Ports**

You can verify network connectivity by looking at the LAN port LEDs on the back of your system.

Each LAN port has two LEDs: The left LED indicates network connectivity and traffic, while the right LED indicates Power over Ethernet (PoE) status for connected devices.

The G7500 system has four LAN ports: one for the system's network connection (farthest left) and three link-local network (LLN) connections for peripheral devices.

# **LED Status Indicators for the System LAN Ports**

Indicator	Left LED Status (Network Traffic)	Right LED Status (Power)*
Off	No connection	No device connected
Solid green	Connected with no traffic	Connected and functioning normally
Blinking green	Connected with traffic	N/A
Solid orange	N/A	Connected but malfunctioning

<sup>\* -</sup> The right LED is not used on the primary network connection port (farthest left on the back of the system).

# **System Update Issues**

If you're having issues with system updates, refer to the following topics for guidance.

# After Updating a Studio E70 Camera It Becomes Unresponsive

When updating the Studio E70, it may become stuck in device firmware upgrade (DFU) mode and become unresponsive.

ID	Affects	Found In	Fixed In
EN-233412	Studio E70	VideoOS 3.13.0	VideoOS 3.14.0

### Task

- » Do one of the following:
  - If using PoE to power the Studio E70, disconnect and reconnect the Ethernet cable.
  - Disconnect and reconnect the Studio E70 power adapter.

After the Studio E70 powers on, the G7500 reports the Studio E70 as connected under **Connected Devices** in the system web interface.

# **System Doesn't Update Connected Peripherals**

A G7500 or Studio X series system updates, but the system doesn't update attached peripherals.

When a system is in sleep mode, the peripherals disconnect and don't reconnect until the system wakes up. Since the update happens while the system is asleep the peripherals remain disconnected and don't update.

Issue ID	Device affected	Found in	Resolved in
EN-758452	G7500 Studio X series	3.8.0	3.13.0

When a system update initiates while the system is in sleep mode, the peripherals remain disconnected and don't receive updates.

## Administrator

## Task

1 Wake the system using one of the following methods:

- Touch the screen of a paired TC8.
- Touch the screen of a connected touch monitor.
- Press a button on a paired remote control.
- 2 Go to System Settings > Device Management and select Update System.

The system updates the connected peripherals.

# Recovering a System After an Unsuccessful Update to VideoOS 4.0

If you update your system to VideoOS 4.0 from a software version prior to 3.14.1, the system may become unstable or nonfunctional.

After updating your system to VideoOS 4.0, the systems no longer functions properly.

Updating your system to VideoOS 4.0 from a version prior to 3.14.1 is not a supported update path and may result in your system not functioning properly.

#### Task

- 1 In the system web interface, go to Diagnostics > System Reset.
- 2 Select Reset All System Configurations.
- 3 Select Reset.

The system restarts and resets the configuration.

If resetting the system doesn't remedy the situation, perform a pinhole factory reset.

### **Related Links**

Factory Restore the System on page 92

# Studio E70 Powered by a G7500 LLN Port Becomes Disconnected After an Update

After updating a Studio E70 camera, attached to a G7500 system, the Studio E70 LED may indicate it's no longer connected to the system.

After updating the Studio E70 camera powered by a G7500 LLN port, the Studio E70 disconnects from the system. The Studio E70 doesn't appear under **Connected Devices** in the system web interface.

ID	Affects	Found In	Fixed In
EN-233466	Studio E70	VideoOS 3.13.0	VideoOS 3.14.0
	G7500	Studio E70 1.6.0	Studio E70 1.6.2

### Task

- » Do one of the following:
  - If using PoE to power the Studio E70, disconnect and reconnect the Ethernet cable.
  - Disconnect and reconnect the Studio E70 power adapter.

After the Studio E70 powers on, the G7500 reports the Studio E70 as connected under **Connected Devices** in the system web interface.

## Studio X70 Stuck in Reboot Loop After Enabling Device Mode

On a Studio X70 system running version 3.9.1 or lower, enabling Device Mode using a provisioning profile causes the system to become stuck in a reboot loop.

This issue was fixed in VideoOS 3.10.0.

VideoOS 3.12.0 is the first version that supports Device Mode on Studio X70 systems. Enabling Device Mode on a Studio X70 running an VideoOS earlier than 3.12.0 creates an unsupported configuration.

## Task

1 Remove the parameter device.local.devicemode.enable="True" from the provisioning profile.

- 2 Upgrade the Studio X70 to VideoOS 3.12.0 or later.
- 3 Add the device.local.devicemode.enable="True" parameter back to the provisioning profile.

  The system restarts.

# **Contacting Technical Support**

If you're not able to make test calls successfully on your system and you've verified that the equipment is set up correctly, contact your Poly distributor or Poly Technical Support.

To contact Poly Technical Support, go to Poly Support.

Have the following information ready to help us to respond faster to your issue:

- The 14-digit serial number from the **System Detail** screen or the back of the system.
- The software version from the **System Detail** screen.
- Any active alerts generated by the system from the **System Status** screen.

## **Locate the System Serial Number**

Use the system serial number to help technical support troubleshoot issues with your system.

The last 6-digits of the system serial number is the default system password.

- » On a G7500 or Studio X system, do one of the following:
  - In the system web interface, go to **Dashboard > System Detail**.
  - On a paired TC8 or TC10 device, go to Menu > Settings > Connected Room System.
  - Locate the printed serial number on the bottom or rear of your system.
  - In Poly Lens, go to **Details > Device Information**.